Adobe Workfront First Quarter 2026 Release Webinar

Workfront Product and Customer Success – January 8, 2026

Adobe

This session is being recorded.

Keep an eye out for a follow-up email after the event (from csatscale@adobe.com) with a summary and links to the recording, slide deck, and more.

Adobe

Today's Agenda

The first Adobe Workfront product release of 2026 is scheduled to take place on January 15, 2026.

Use this webinar to help prepare yourself and your team for what's coming, what's changing, and what's potentially getting deprecated.

NOTE: Roadmap disclosures are for informational purposes only, are not a guarantee of any future feature or functionality and are subject to change at any time.

Start Time	**8:30 a.m. PT/11:30 a.m. ET**
5 minutes	Welcome & Introductions
45 minutes	1Q Release Enhancements
5 minutes	Q&A
5 minutes	Wrap Up & Survey
End Time	**9:30 a.m. PT/12:30 p.m. ET**

Today's Workfront Speakers

- Jonah McGee, Product Manager
- Jeff Herrington, Senior Product Manager
- Matt Mitchell, Principal Product Manager
- Khachatur Sedrakyan, Senior Product Manager
- Jeremy Flores, Principal Product Manager
- Sam Taylor, Senior Product Manager
- Lilit Mkrtchyan, Senior Product Manager
- Moderators: Scale Customer Success Team, csatscale@adobe.com

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Important Highlights

Timing: Available January 15 (fast release: 1/14)

Helpful Resources:

- Release notes
- Accessing the Preview Sandbox
- Customer Support – available 24/7 for questions or issues
- Status site – lists performance issues and outages
- Known Issues page – lists identified bugs
- *[Optional]* Opt into monthly (fast) releases – learn more

> ***TIP:*** *Watch this 1-minute video from experienced customer and Community Advisor, Monique Evans of Stanley Black & Decker on how to become Workfront release ready*

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Slide Navigation

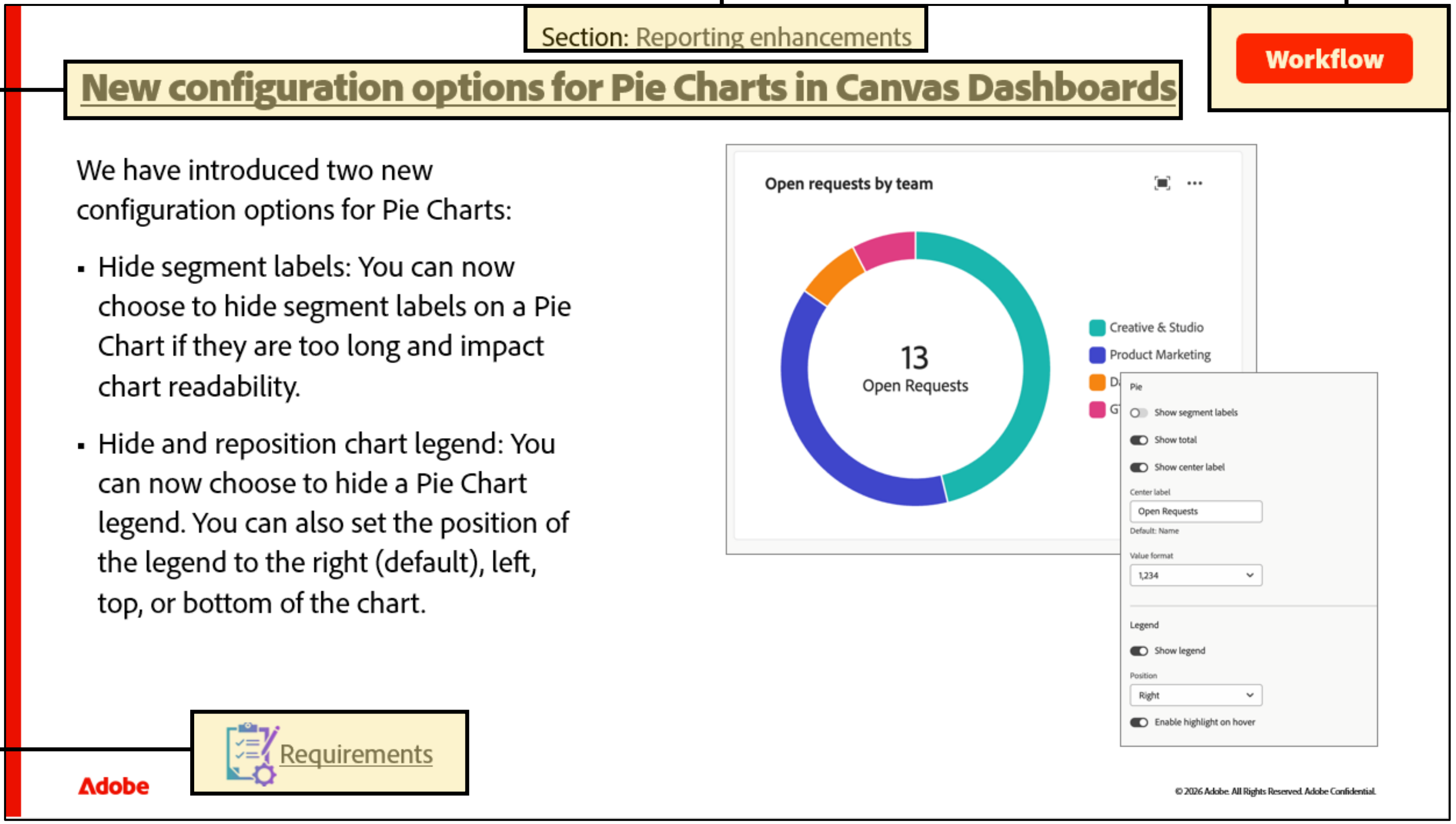
Section of the release notes

Product

(Workflow, Planning, Automation & Integration)

Link to release notes

Link to requirements



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Workfront Workflow

Adobe

Administrator & Home enhancements

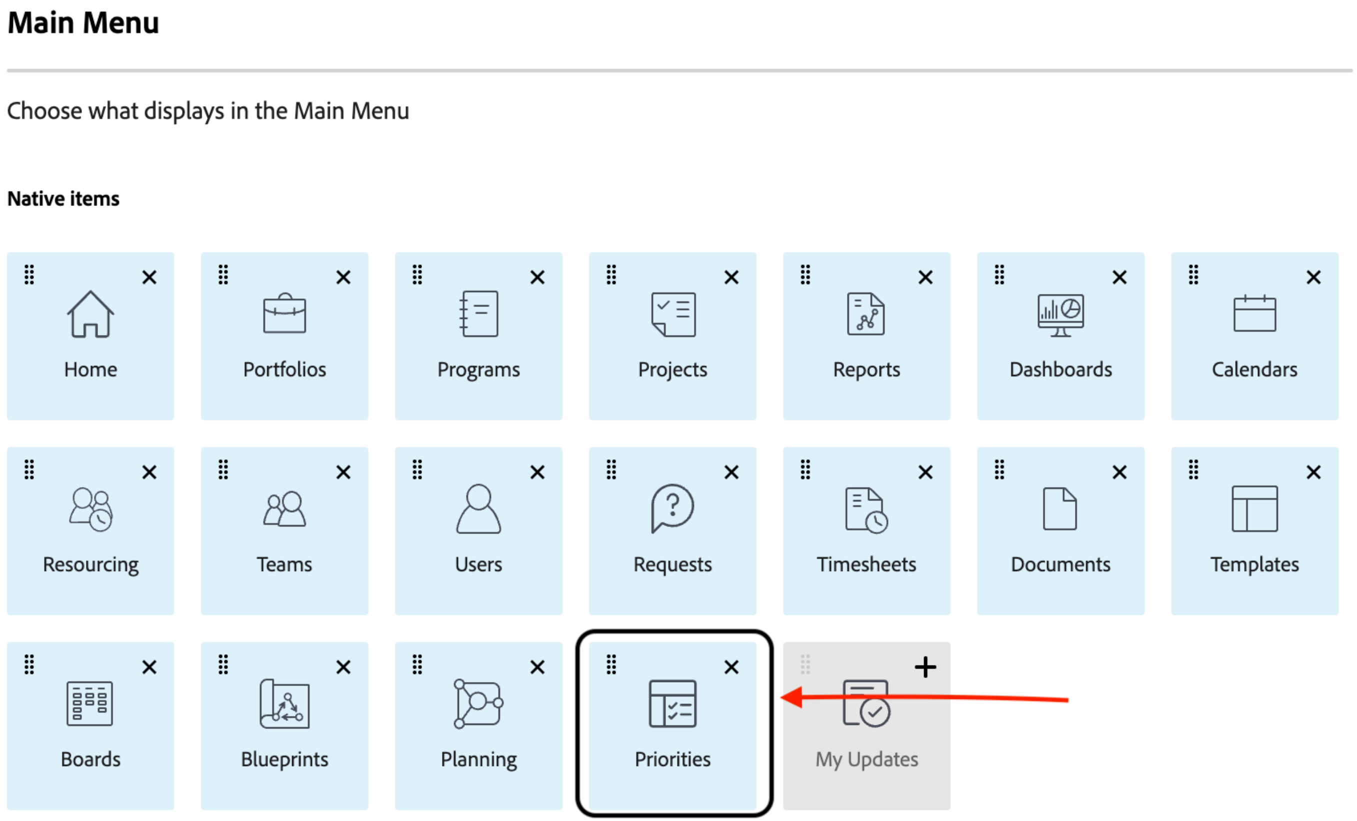
Jonah McGee, Product Manager

Adobe

Workflow

Manage Priorities in the Layout Template

You can now enable or disable Priorities for specific users in the Layout Template. If you previously had Priorities disabled for your organization, it will remain disabled in the layout template with this change.



Requirements

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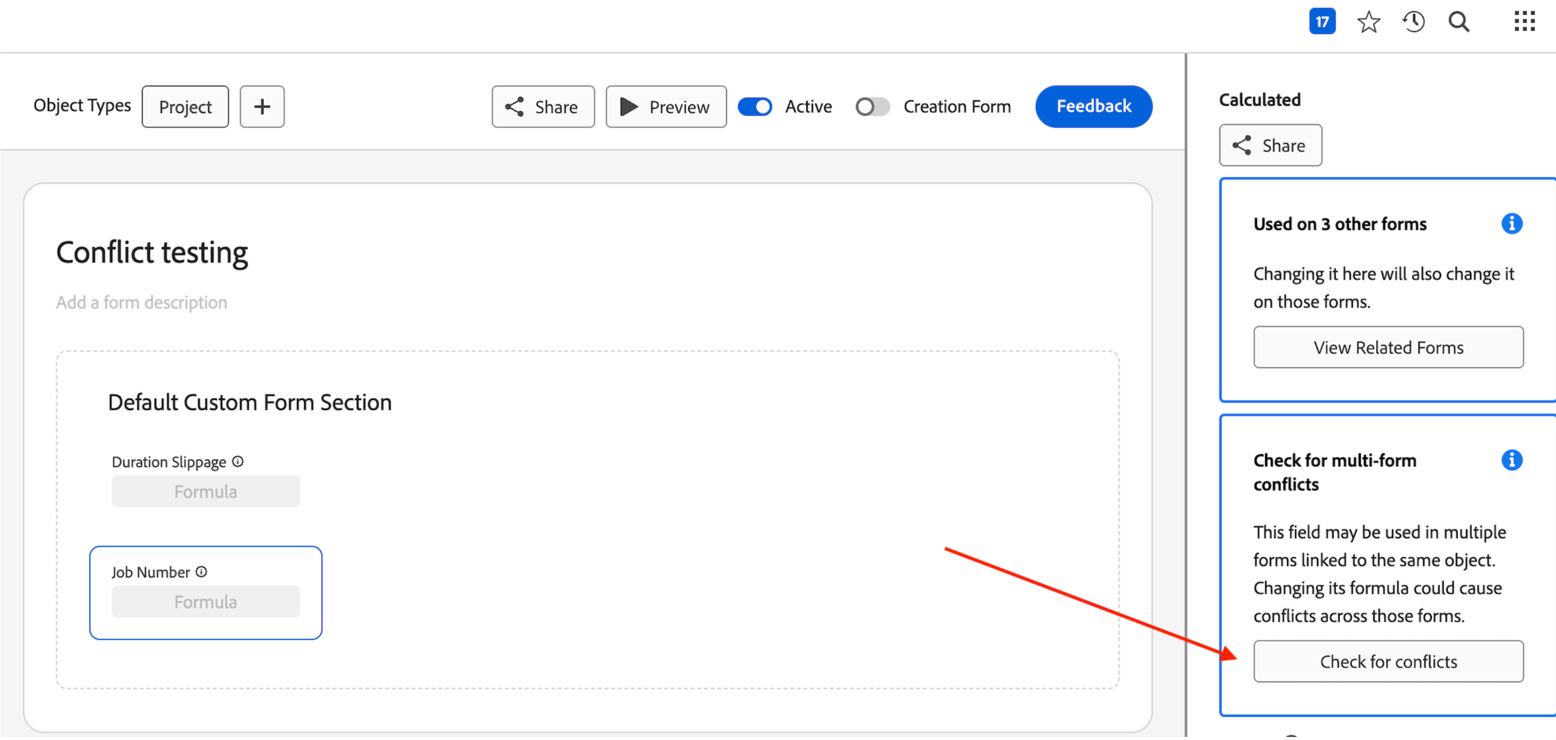
Workflow

Check for multi-form conflicts for calculated custom fields

To provide visibility into which objects may be affected when editing an expression on custom fields, we have added an option to check for conflicts. This dialog shows all objects that might be affected by changing the formula, grouped by object type. You can navigate to each object's details and review the fields to decide whether the field should be removed from any of the forms or the expression should remain unchanged.



Requirements

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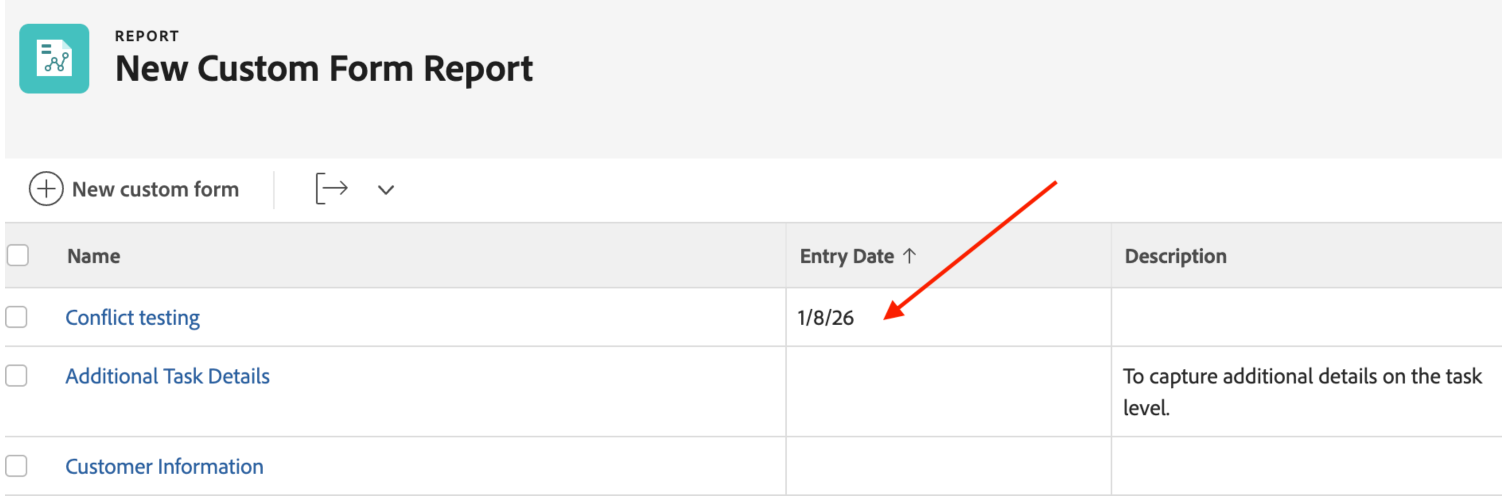
Workflow

Entry date and Entered by ID stored on custom objects

The entry date and entered by ID are now stored on custom forms, fields, and sections. You can use these data options in reports as filters, views, or groupings. To display them in the list of custom forms, fields, or sections in Setup, add Entry Date and Entered By: Name as columns in a new or existing view.

Note: The entry date and entered by ID are available only on custom forms, fields, and sections created on or after November 13, 2025.



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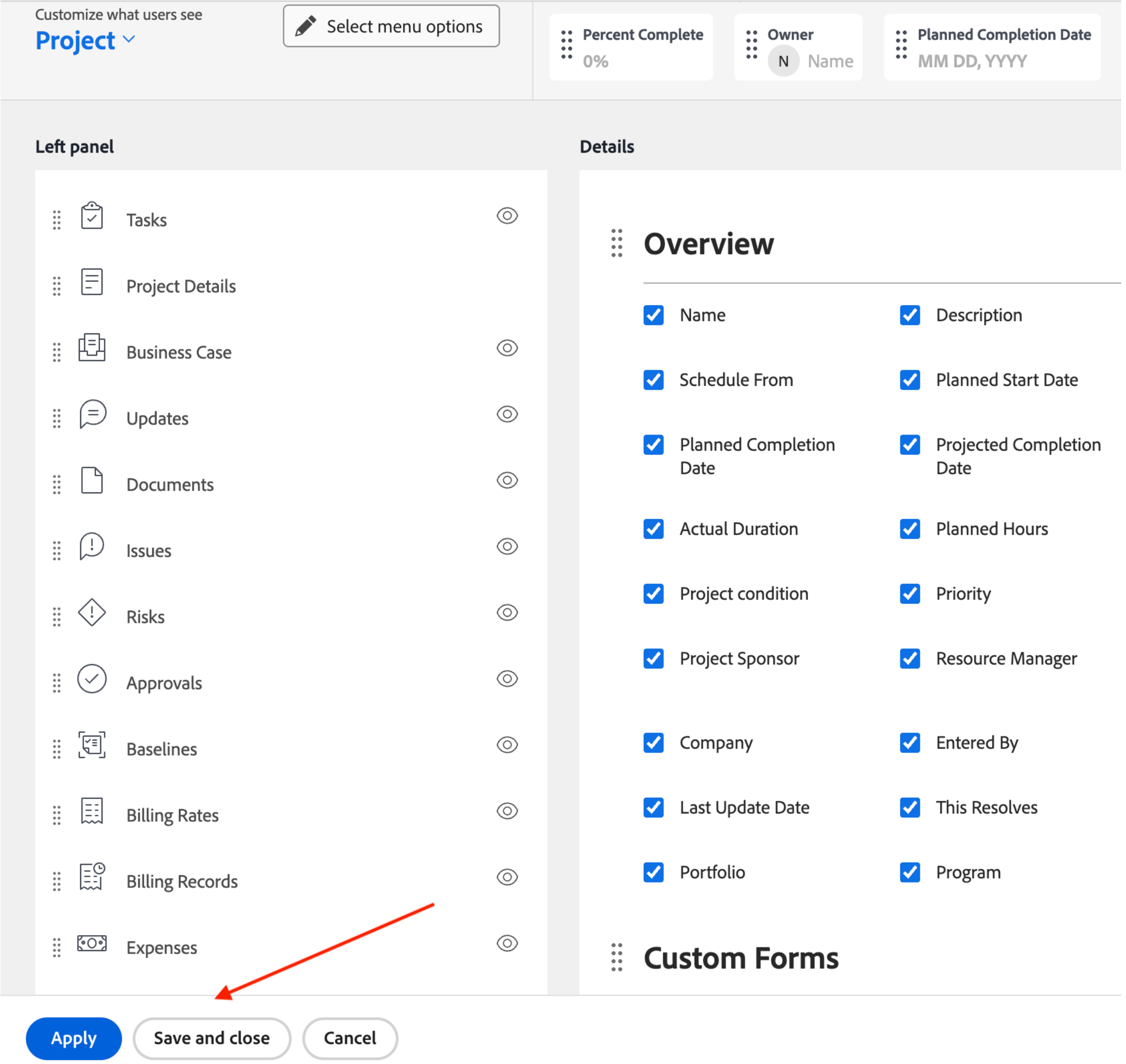
Workflow

Updates to button names when editing a layout template

To provide more consistency with other areas of Setup such as the custom form designer, the buttons you see when editing a layout template have changed to Apply, Save and Close, and Cancel. The new option, Apply, allows you to save your changes to the layout template and continue editing. Previously, the available options were Save and Cancel.



Requirements

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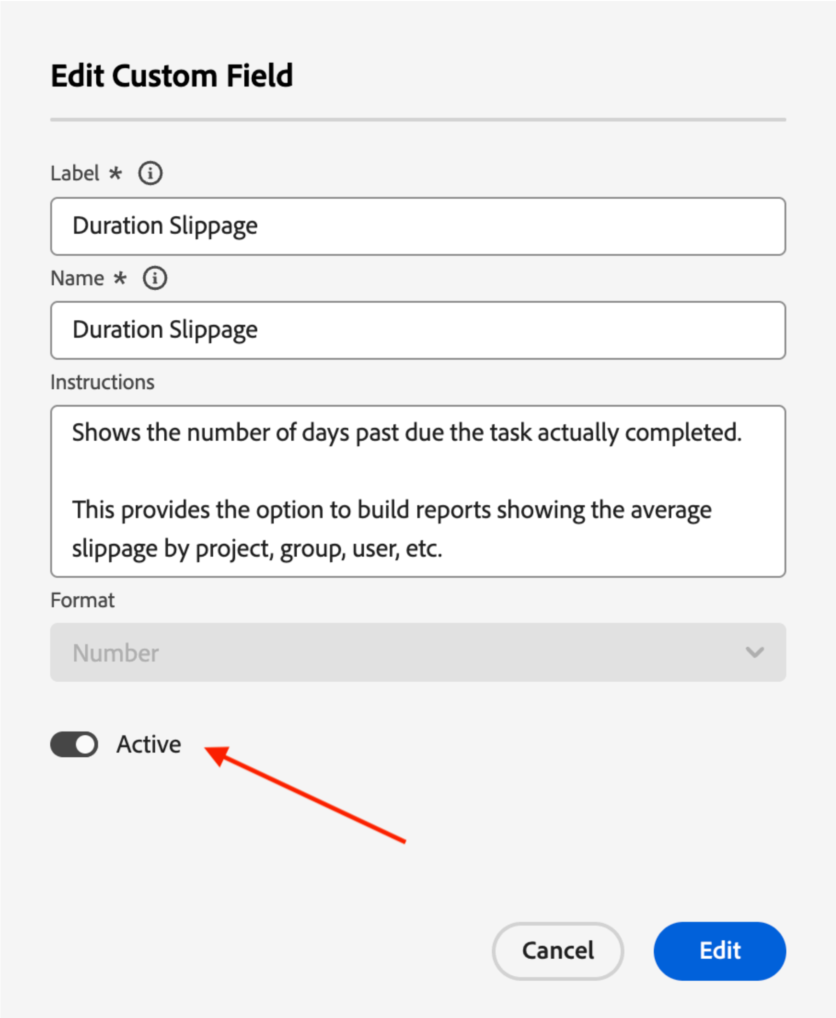
Workflow

Improved field management with Active flag on custom fields

When you have large numbers of custom fields in the system, management of those fields in custom forms and reports can be difficult. You can now mark custom fields inactive with the new Active flag. This flag is available when working with a field on a custom form or when adding or editing a field from the Fields list.



Requirements

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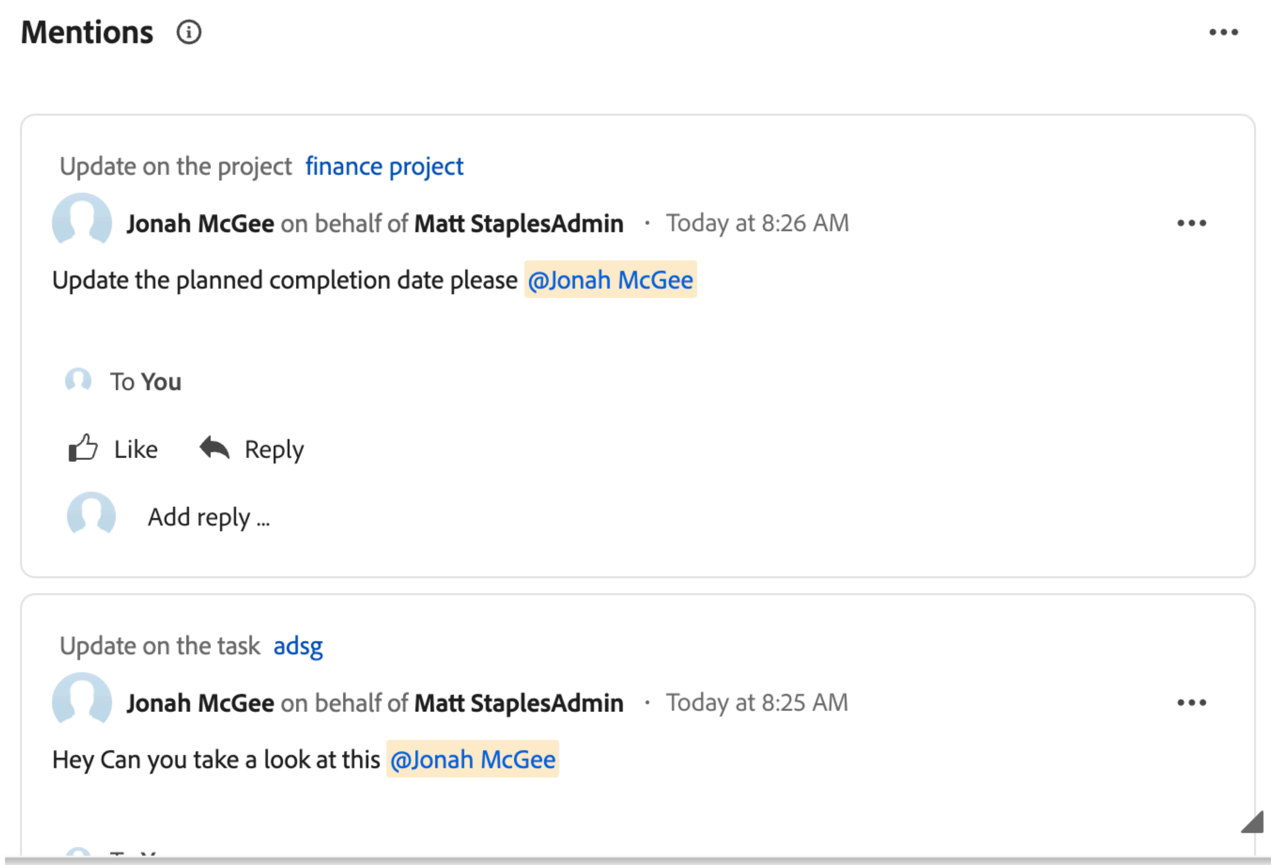
Workflow

Update to the Mentions widget in Home

We have made the following improvements to the Mentions widget in home:

- The same experience in the Updates area of most Workfront objects is now also available in the Mentions widget in Home.
- The Mentions widget now contains the comments that the user made or has been tagged in for the past two weeks



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Content and approval enhancements

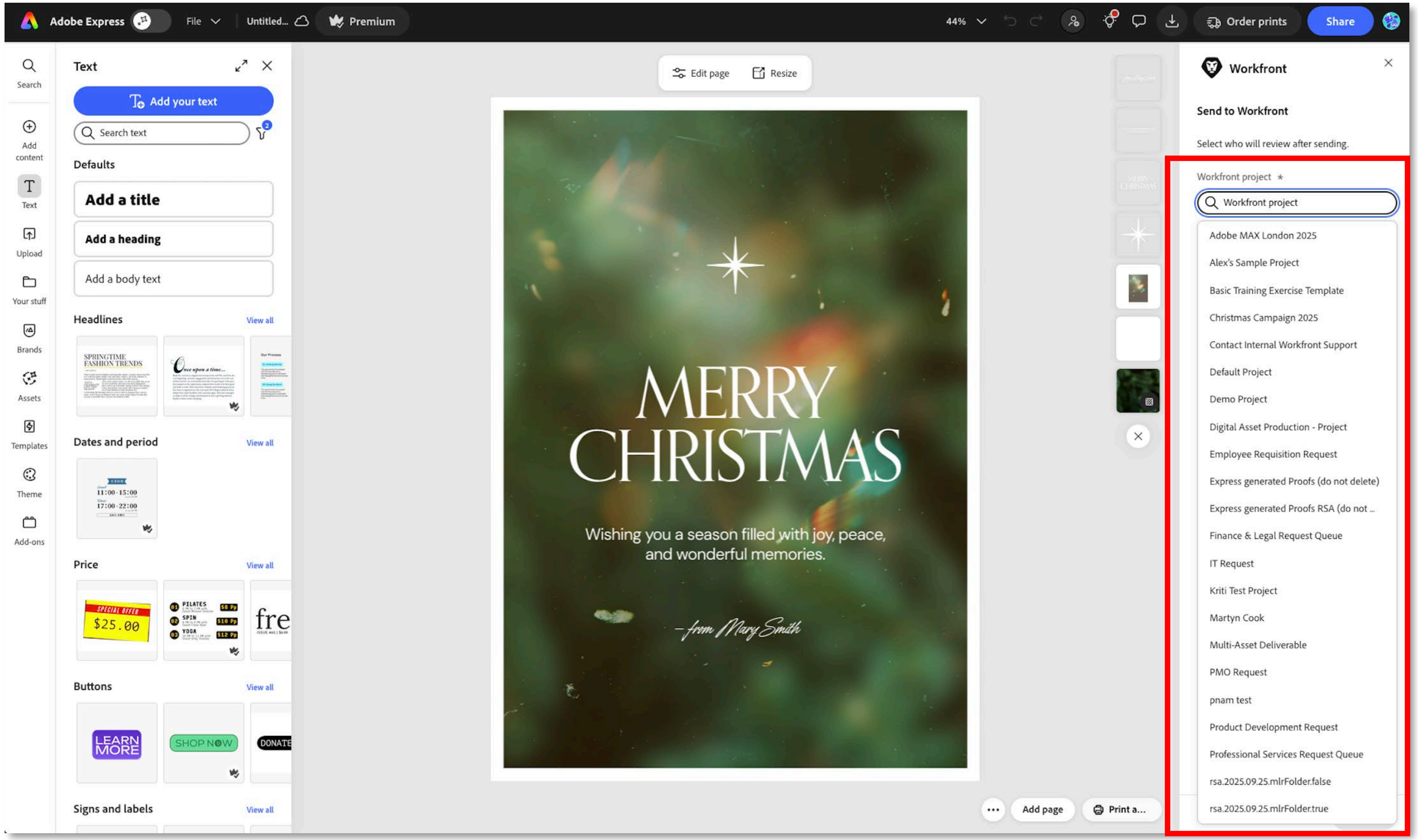
Jeff Herrington, Senior Product Manager

Adobe

Workflow

Choose a Workfront project when sending a review in Adobe Express

Within Express, you can now choose the project for which you'll send the asset review. This helps keep all related assets and proofs organized within the same project.



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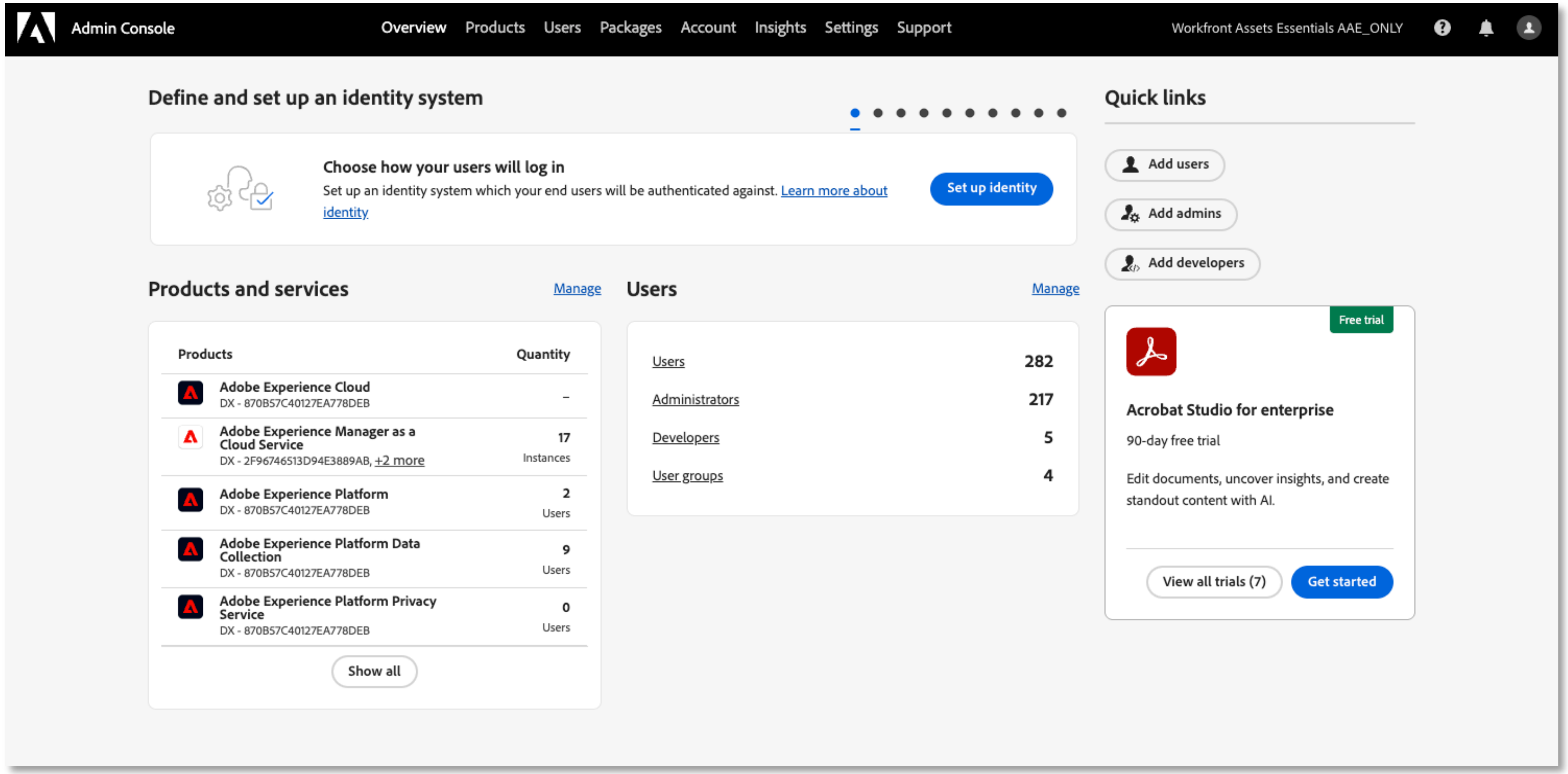
Workflow

Cross-organization support for Adobe Express with Workfront Proofing

We're introducing cross-organization support for Adobe Express with Workfront Proofing. This enhancement allows customers who operate across multiple IMS organizations to seamlessly use and manage proofing workflows.



Adobe

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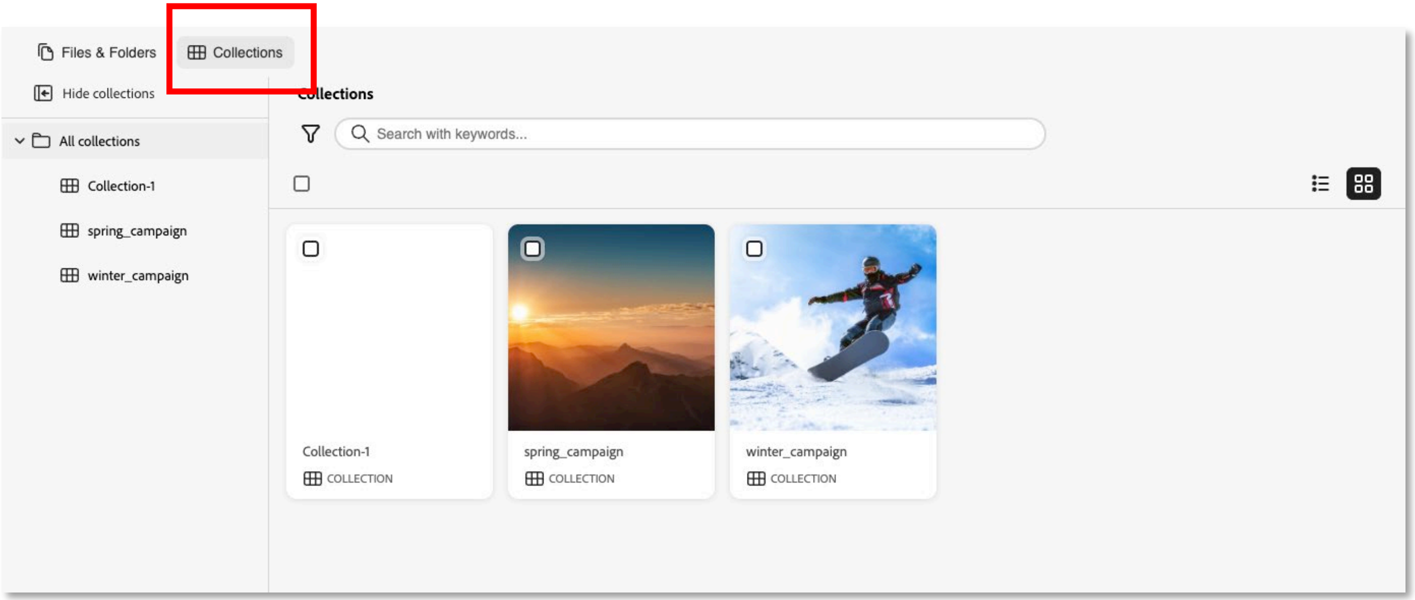
Workflow

Updated asset selector for the Adobe Workfront for Experience Manager Assets native integration



We've upgraded the asset selector in the Adobe Workfront for Experience Manager Assets native integration. With this upgrade, you can now select and pull AEM Collections directly into Workfront.

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Reporting enhancements

Matt Mitchell, Principal Product Manager

Adobe

Workflow

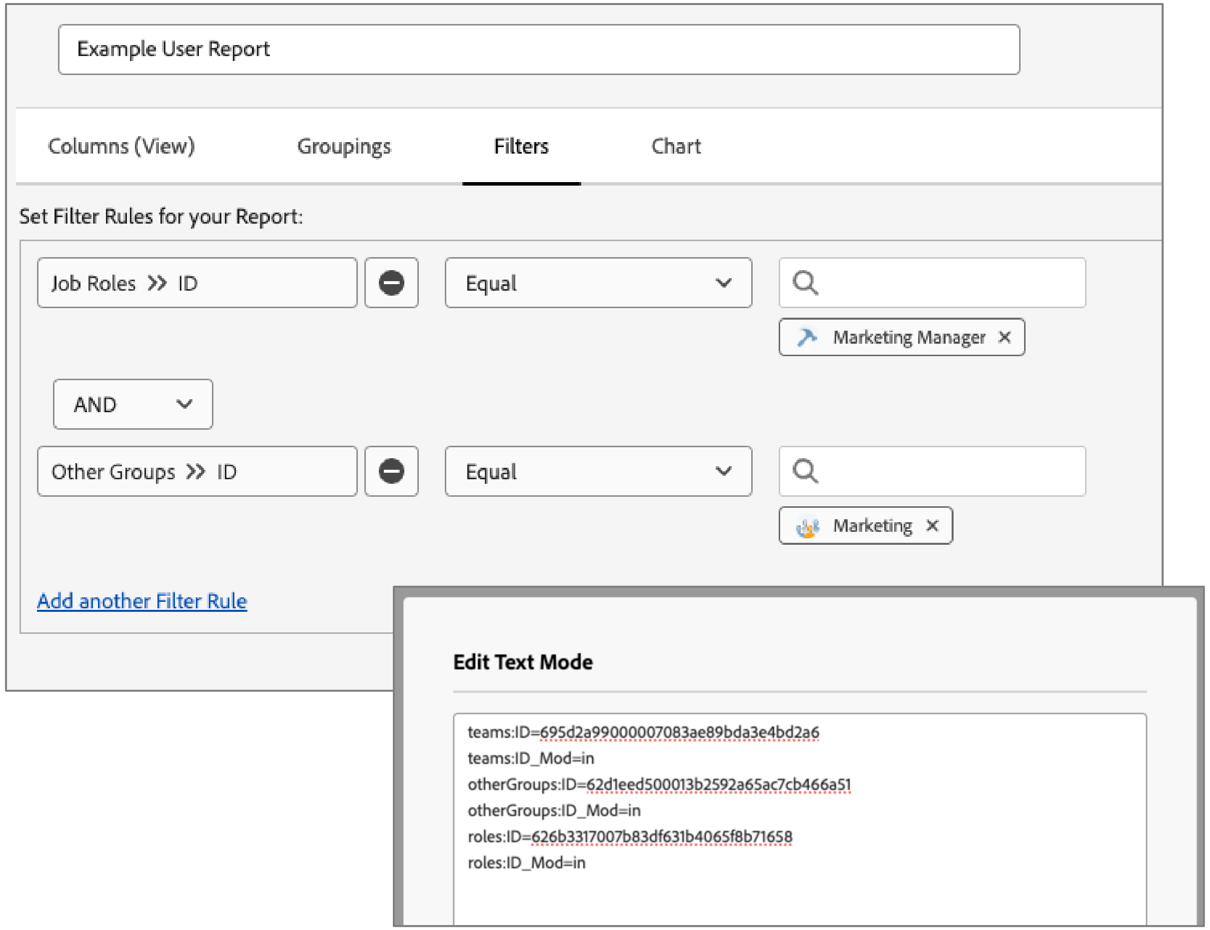
Removing field options from report filters

We have removed the following field options that were previously available when applying a filter to a report:

- otherGroupIDs
- roleIDs
- teamIDs

We recommend using the following replacements

- otherGroups: ID
- roles: ID
- teams: ID



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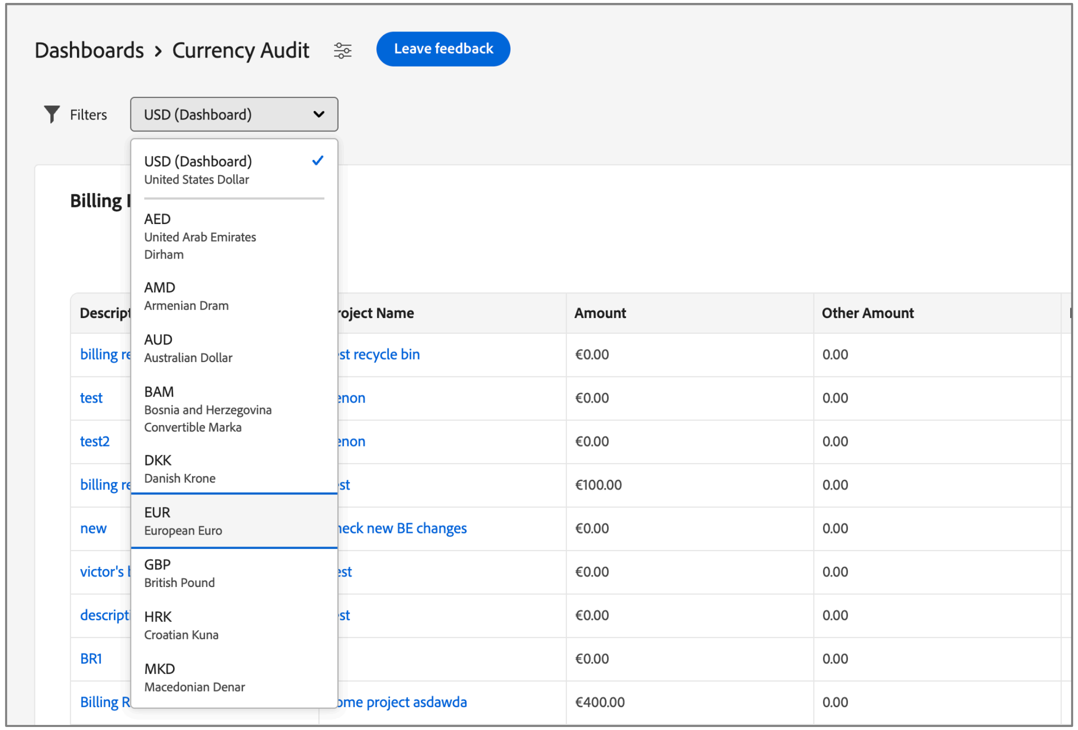
Workflow

Currency updates in Canvas Dashboards

We have made the following updates for currency fields:

- When multiple currencies are defined in Workfront, you can now choose a default currency for the dashboard during creation.
- When creating a report, you can lock a currency field. This ensures that the dashboard-level currency preference does not affect the display of these values.
- When viewing a dashboard, users can toggle between any defined currencies in Workfront. These changes apply to the entire dashboard with the exception of locked currency fields.



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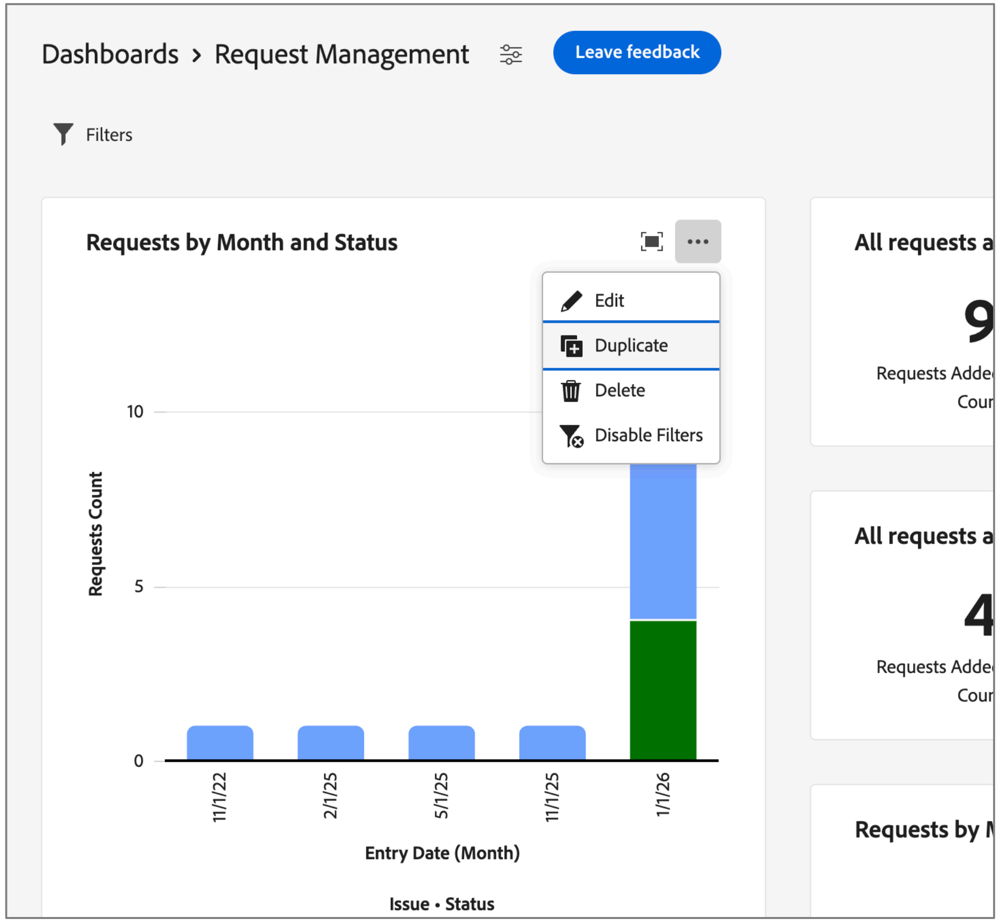
Workflow

Duplicate a report in Canvas Dashboard

You can now duplicate a KPI, table, or chart report in a Canvas Dashboard after it's been created. Once duplicated, you can edit the report as needed before saving.



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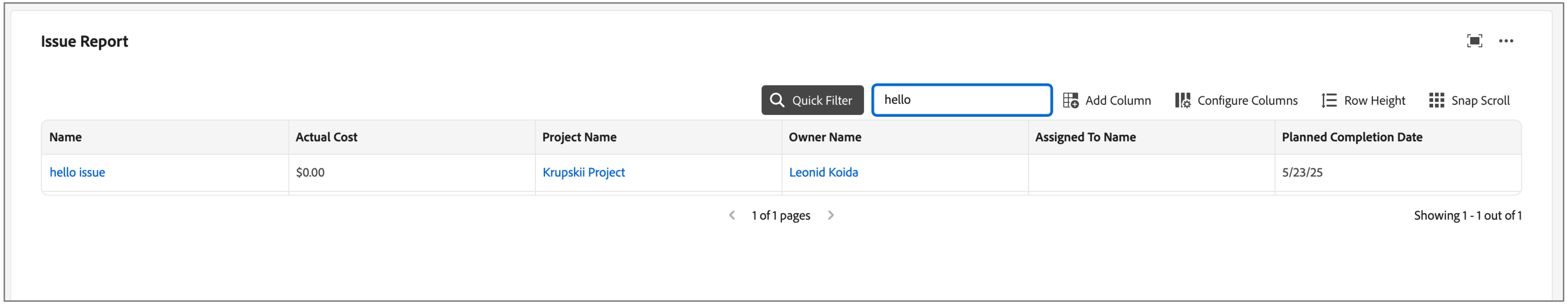
Workflow

Quick search table results in Canvas Dashboards

We have added a quick search to Table reports and drill down tables.

The search matches against any string delivered in the report.

This search works across all pages, so you can find data even if it's not currently visible.


Issue Report

Quick Filter | hello | Add Column | Configure Columns | Row Height | Snap Scroll

Name	Actual Cost	Project Name	Owner Name	Assigned To Name	Planned Completion Date
hello issue	$0.00	Krupskii Project	Leonid Koida		5/23/25

1 of 1 pages

Showing 1 - 1 out of 1

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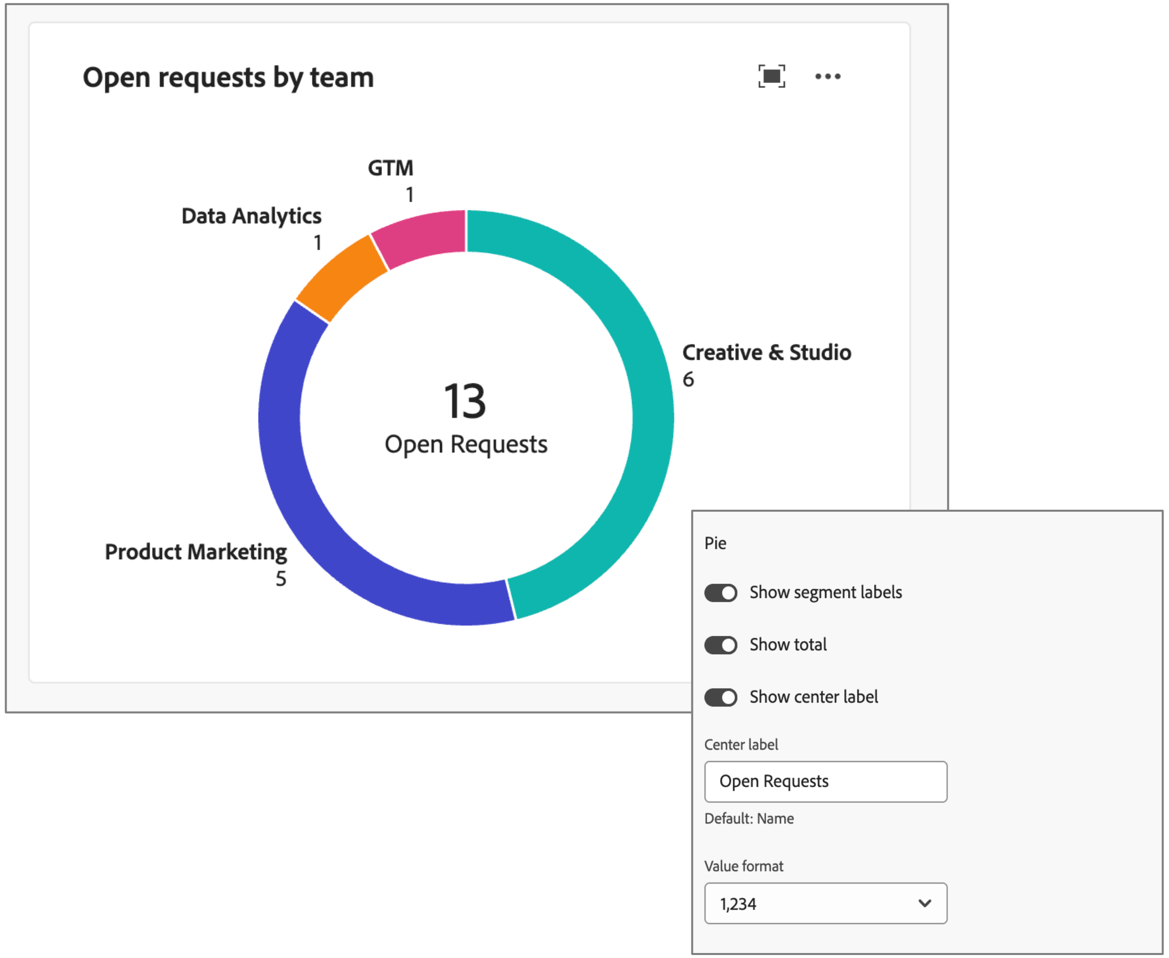
Workflow

New Show total option for Pie Charts

We have introduced a new Show total option that converts pie charts into donut charts.

This feature allows users to display a central value that represents the total of all segments in the chart.



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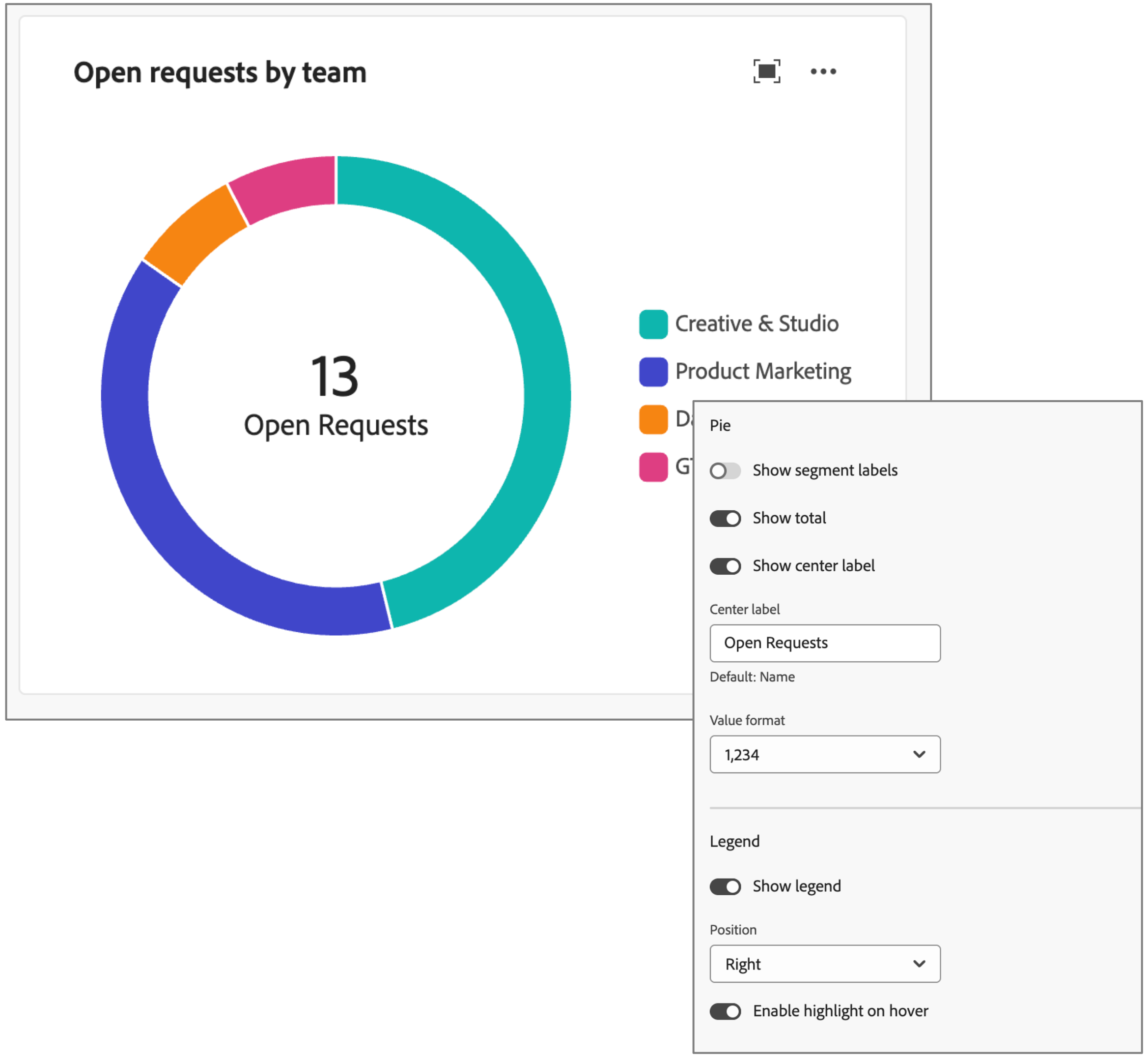
Workflow

New configuration options for Pie Charts in Canvas Dashboards

We have introduced two new configuration options for Pie Charts:

- Hide segment labels: You can now choose to hide segment labels on a Pie Chart if they are too long and impact chart readability.
- Hide and reposition chart legend: You can now choose to hide a Pie Chart legend. You can also set the position of the legend to the right (default), left, top, or bottom of the chart.



Requirements

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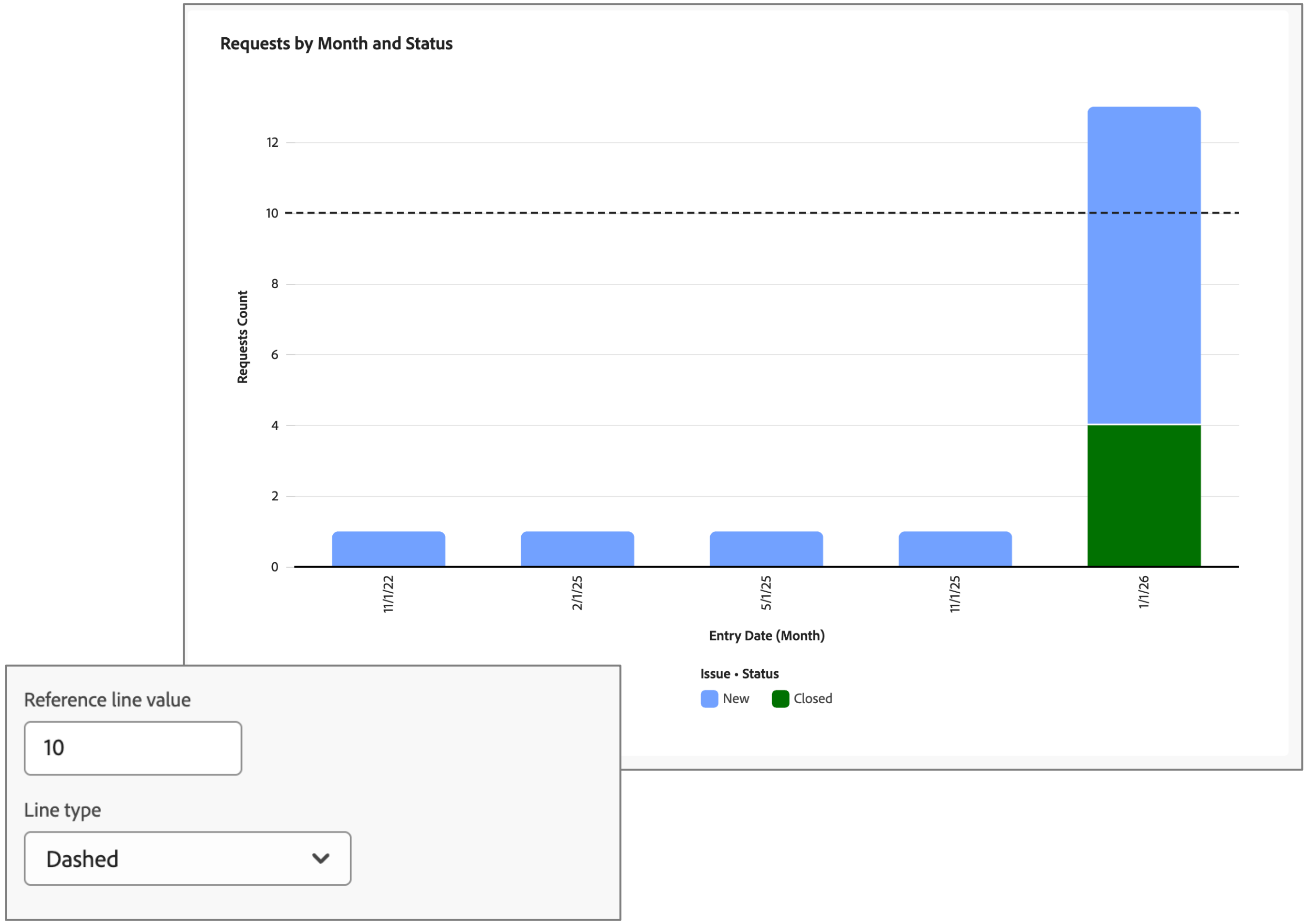
Workflow

New Reference Line feature in Reports in Canvas Dashboards

You can now define a Reference line in Bar, Column, and Line charts to set a target or threshold four your series-based reports.



Requirements

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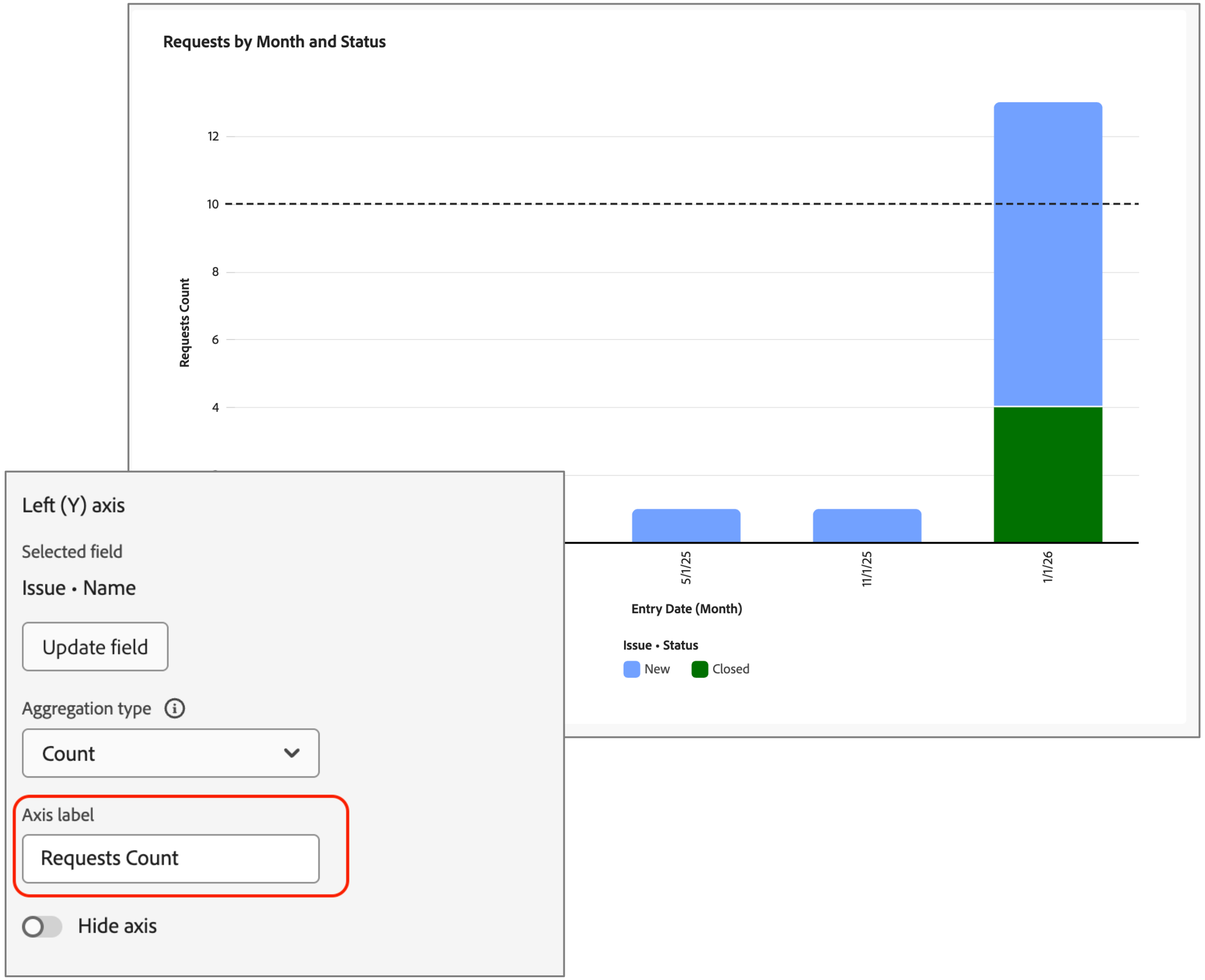
Workflow

Customize axis labels on Chart reports in Canvas Dashboards

You can now customize the axis labels on Chart reports. This new feature allows you to input a replacement axis label to display instead of the default object and field path. Additionally, you can choose to hide the axis labels entirely.



Requirements

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Canvas Dashboards grouping count improvements

We've updated the grouping bar in Canvas Dashboards to display the record count for the current page and the overall record count for the grouping across all pages.

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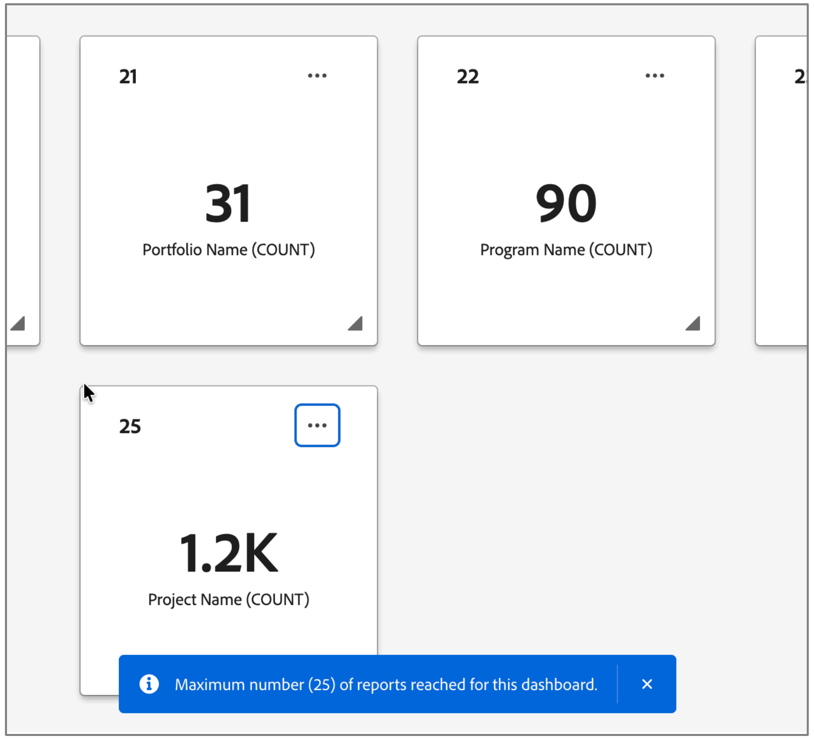
Workflow

New guardrails to improve loading times in Canvas Dashboards

To avoid loading time delays and improve overall performance in Canvas Dashboards, we have applied limits on how many dashboard components can be added to a dashboard:

- Reports per dashboard: 25 limit
- Groupings on table views: 5 limit
- Distance from the report's base object: 10 limit
- Columns on a table view: 25 limit
- Dashboard-level filter prompts: 10 limit



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Request enhancements

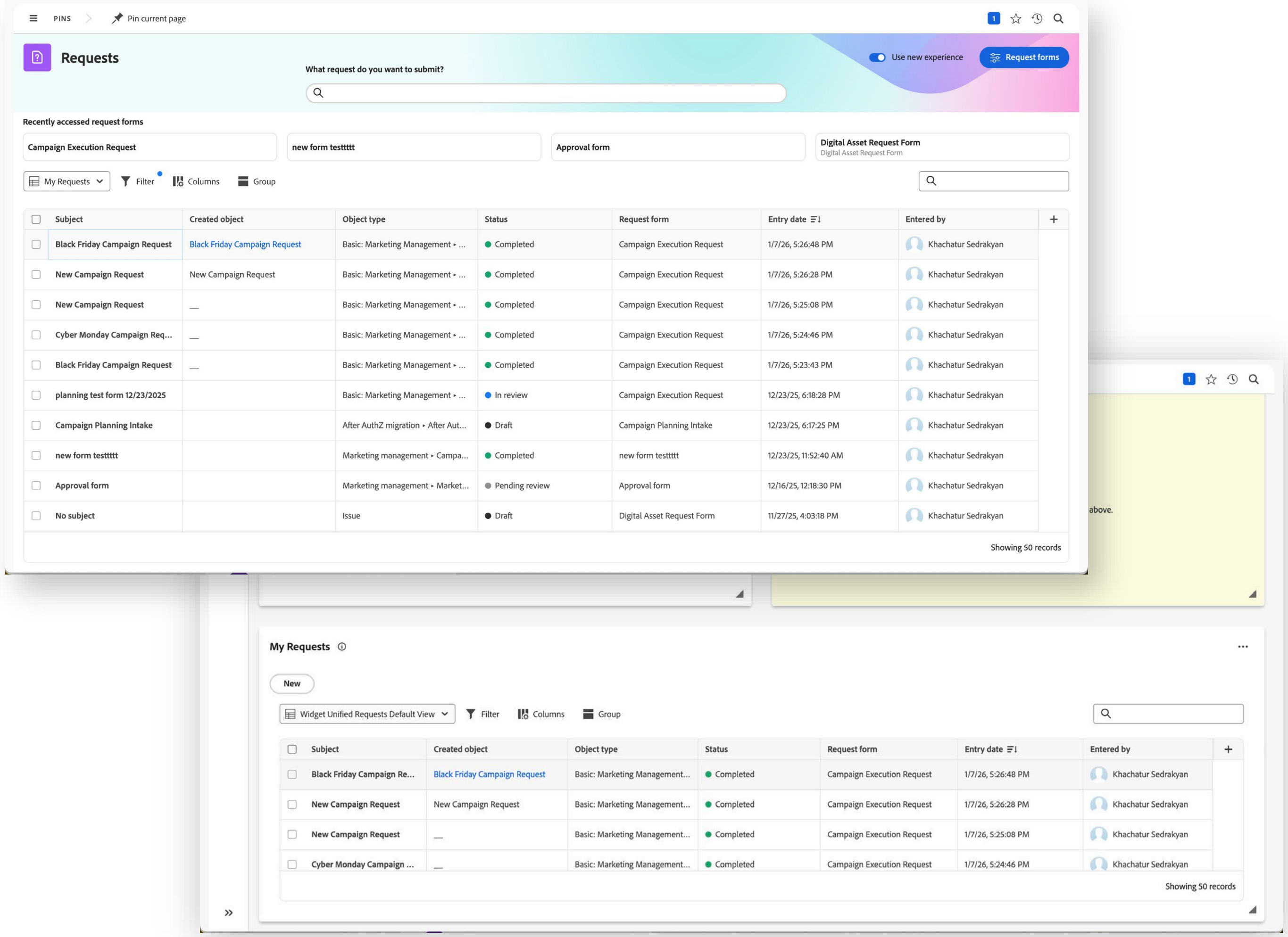
Khachatur Sedrakyan, Senior Product Manager

Workflow

Created object links now available in the Requests area and My Requests widget

To make it easier for you to go to the object created by a specific request, we've added links to the Created object column. Now, you can click on the link in this column to be taken directly to the created object's page.

Currently available for Workfront Planning request. In Q1 will be available for issue requests as well.



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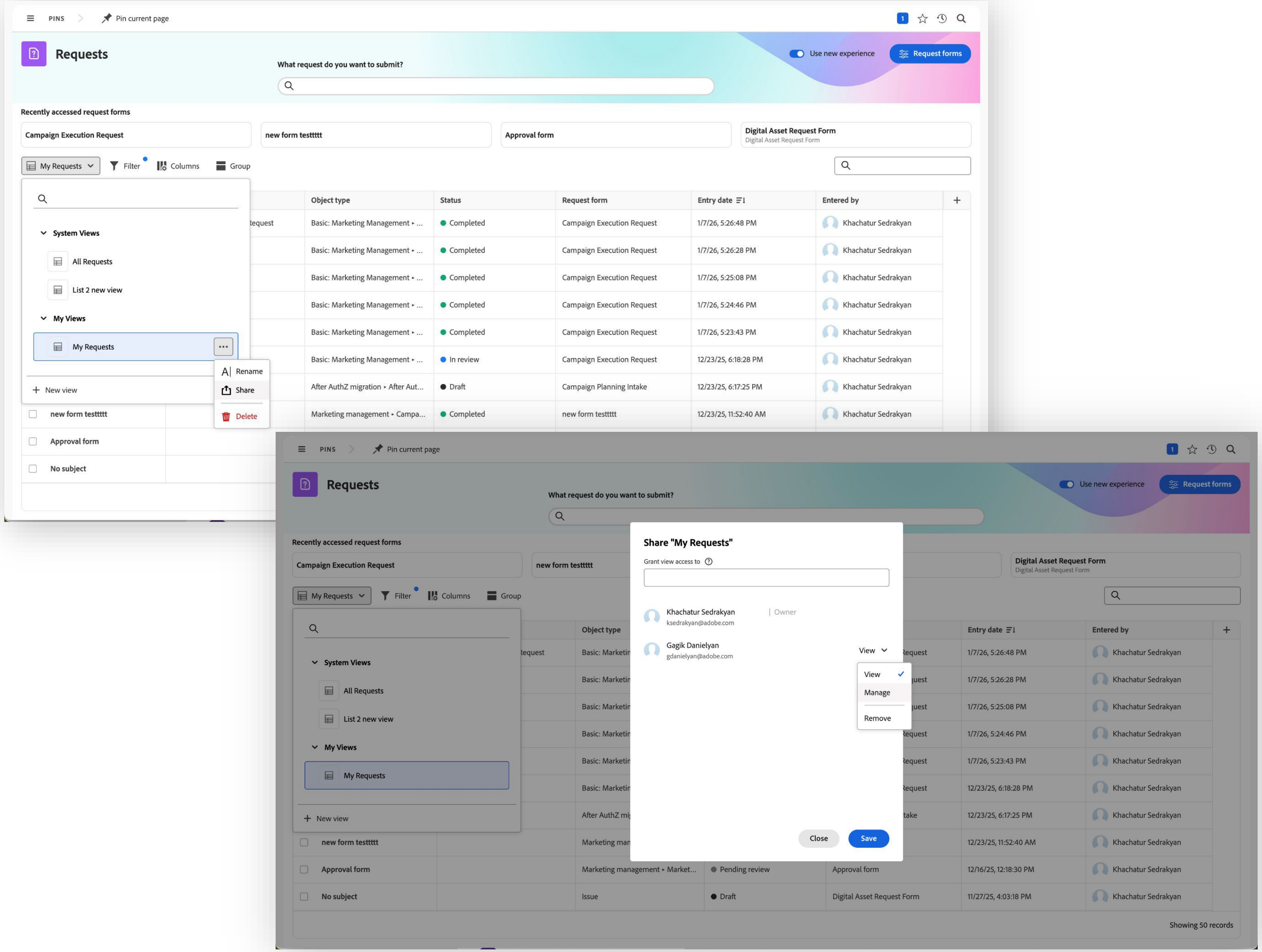
Workflow

Share views in the Requests area and the My Requests widget

To make it easier to ensure to see the information you need, we've added the ability to share views to the new requesting experience. Now, you can share views with other users, teams, or groups.



Requirements

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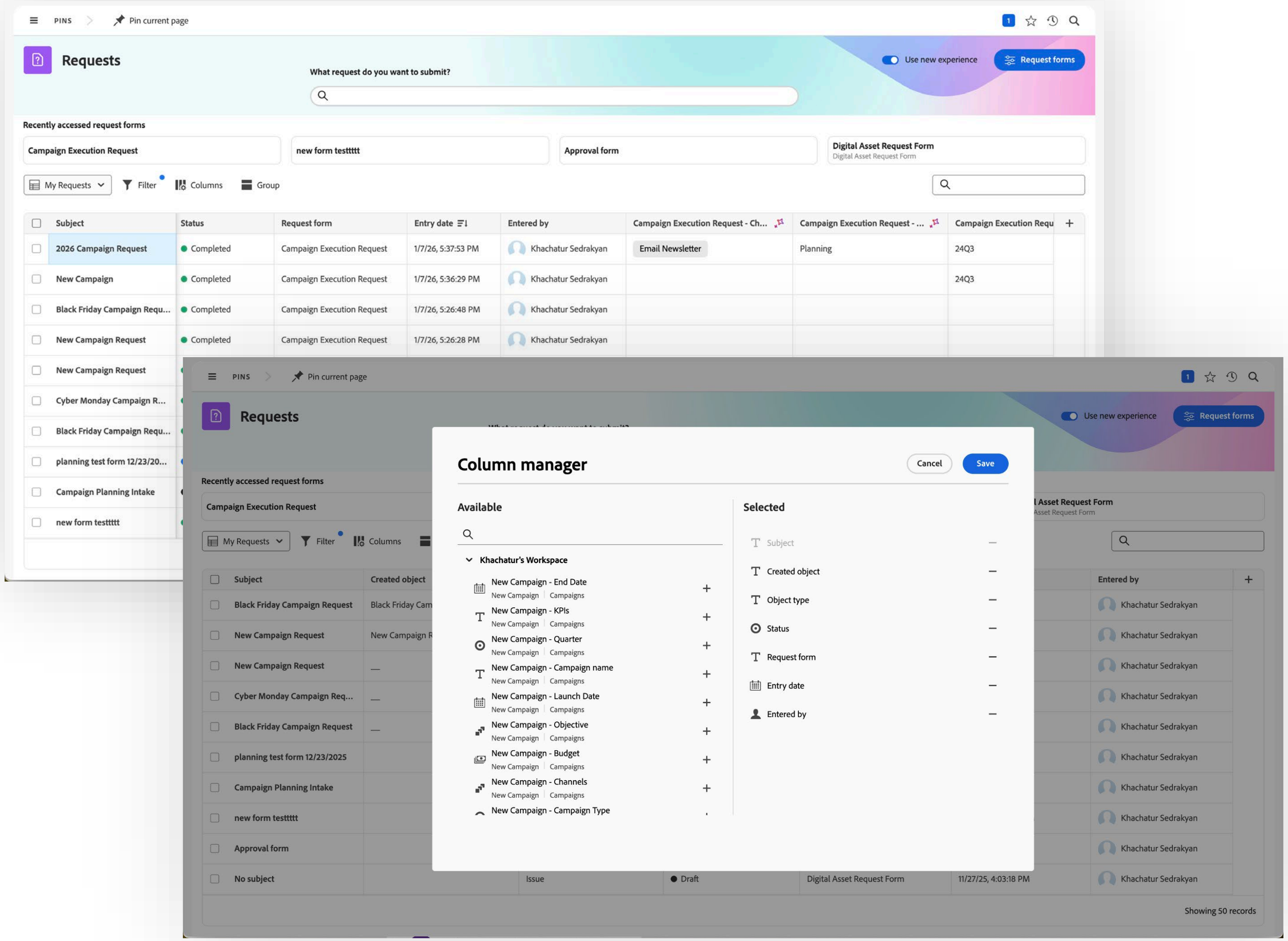
Workflow

Add custom fields to Requests list and My Requests Widget

To make it easier for you to see the information you need, we've added the ability to add custom fields as columns on the Requests list and the My Requests widget in Home. Now, you can add fields from request forms as a column, and requests that have information in that field will display that information in the list or widget.



Requirements

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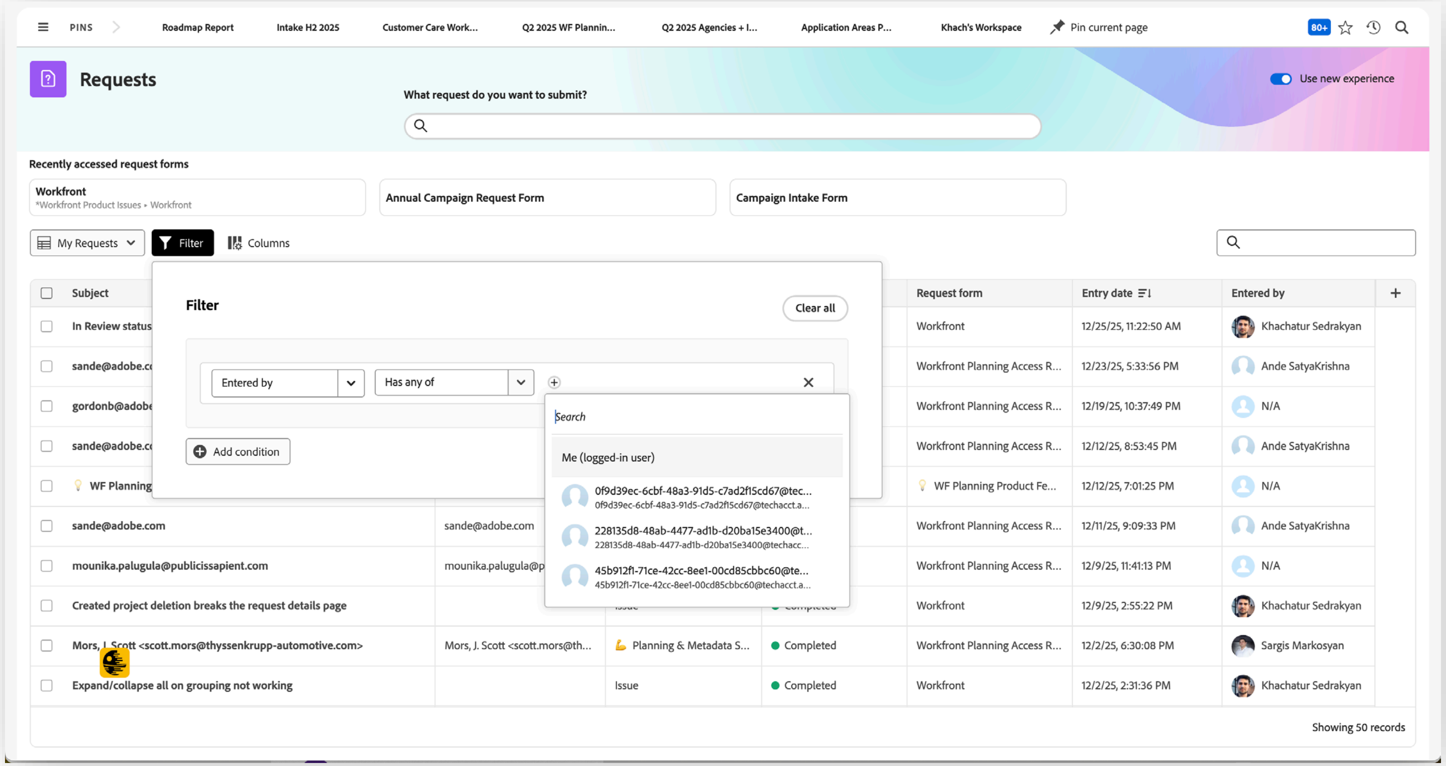
Workflow

Current user wildcard now available in Requests filter

To make it easier to filter for requests that apply to you, we've created a current user wildcard. Now, when filtering, you can select "Me (logged in user)." The filter will then apply to the user who is viewing the request list.

With Current user wildcard, you can create views and share across your team and company and each user will see requests assigned to them.



Requirements

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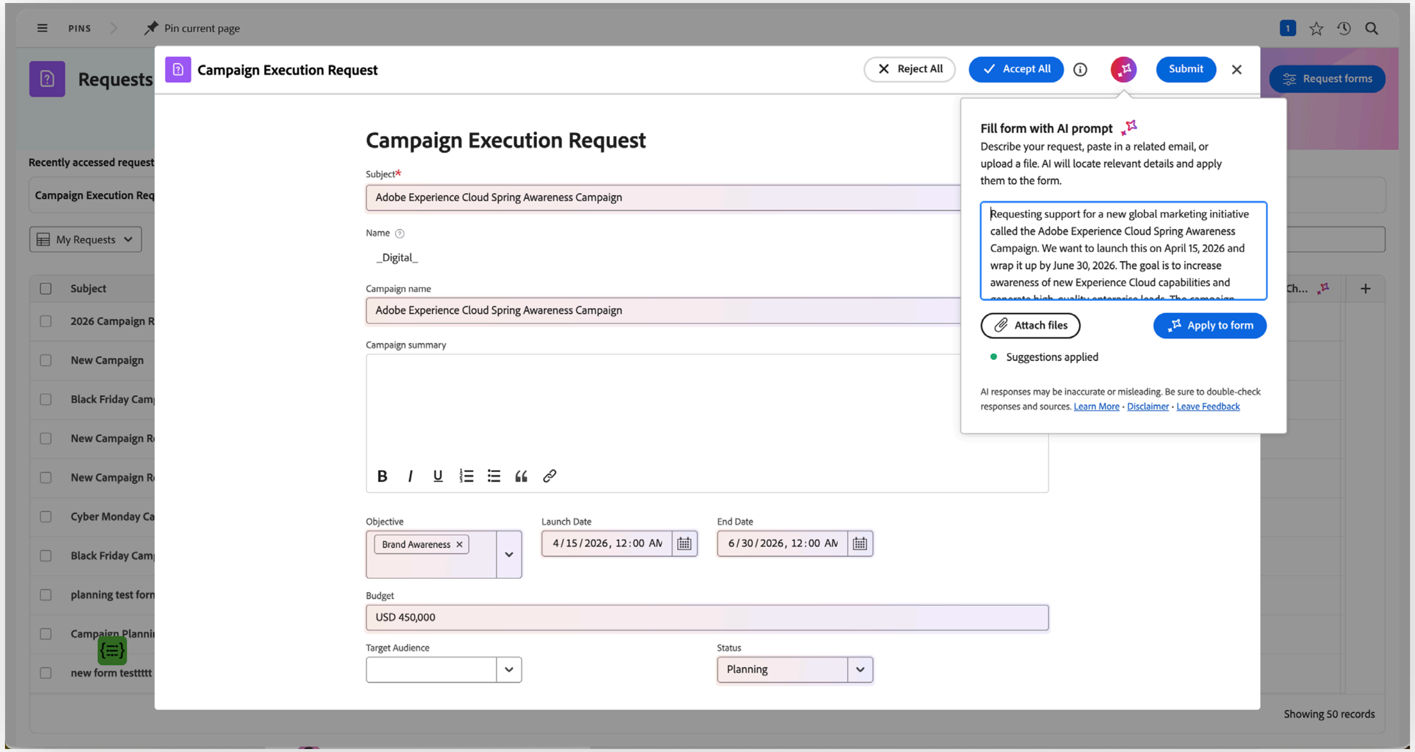
Workflow

Form Fill powered by AI now available for requests

To make it easier to create requests, we've created Form Fill powered by AI. Now, you can paste in a prompt or upload a document to a request form, and AI will pull out the relevant information and fill in the form.

Your organization must have AI enabled to access this functionality.



Requirements

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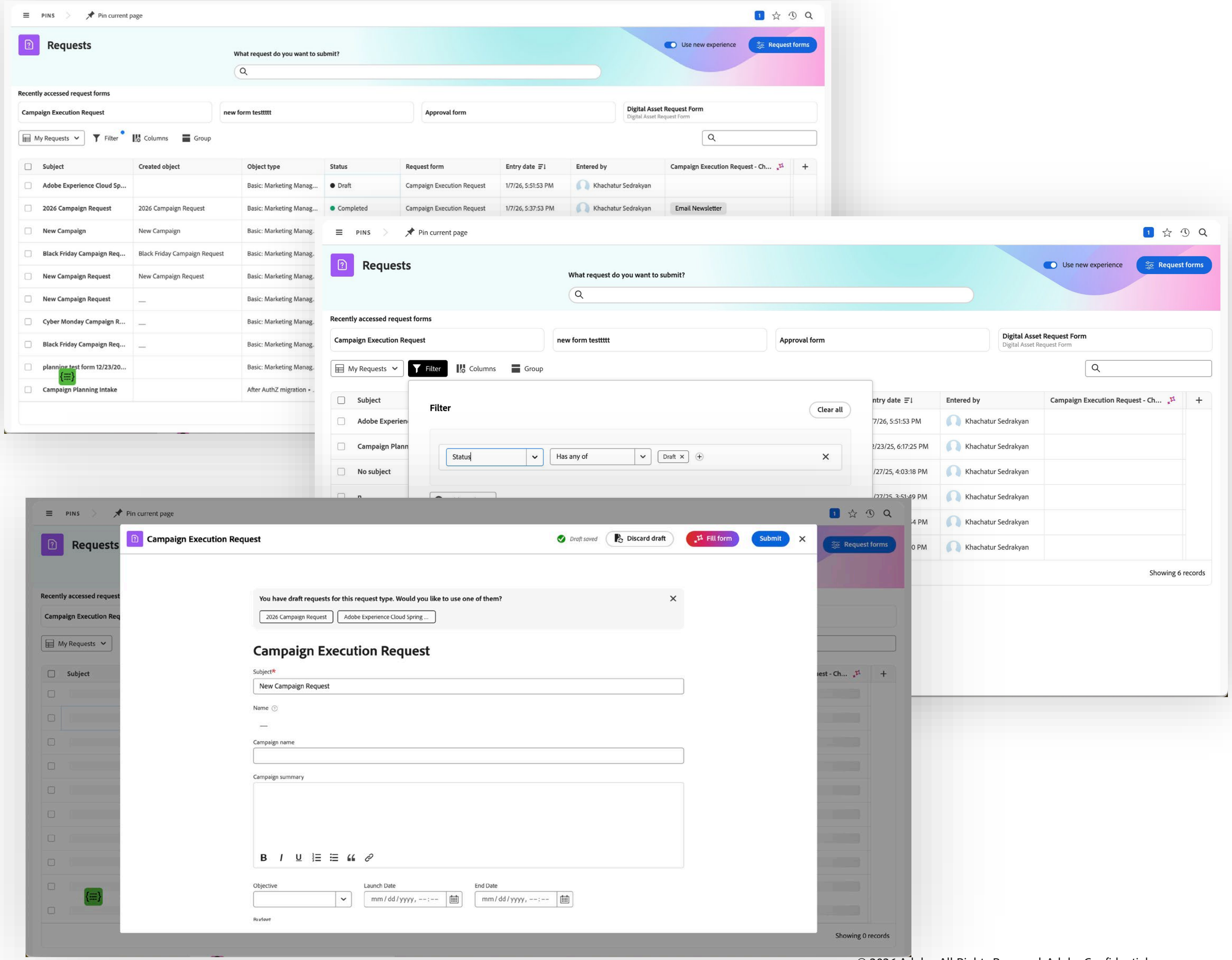
Workflow

Save drafts of requests in the new requesting experience

To make it easier to create and submit requests, we've added the ability to save drafts to the new requesting experience. Now, when you begin filling out a request and close it, the request is saved in Draft status and can be found on the request form used to create the draft. You can then reopen, update, and submit the draft at your convenience.



You can filter the list of requests by draft status as well.

Requirements

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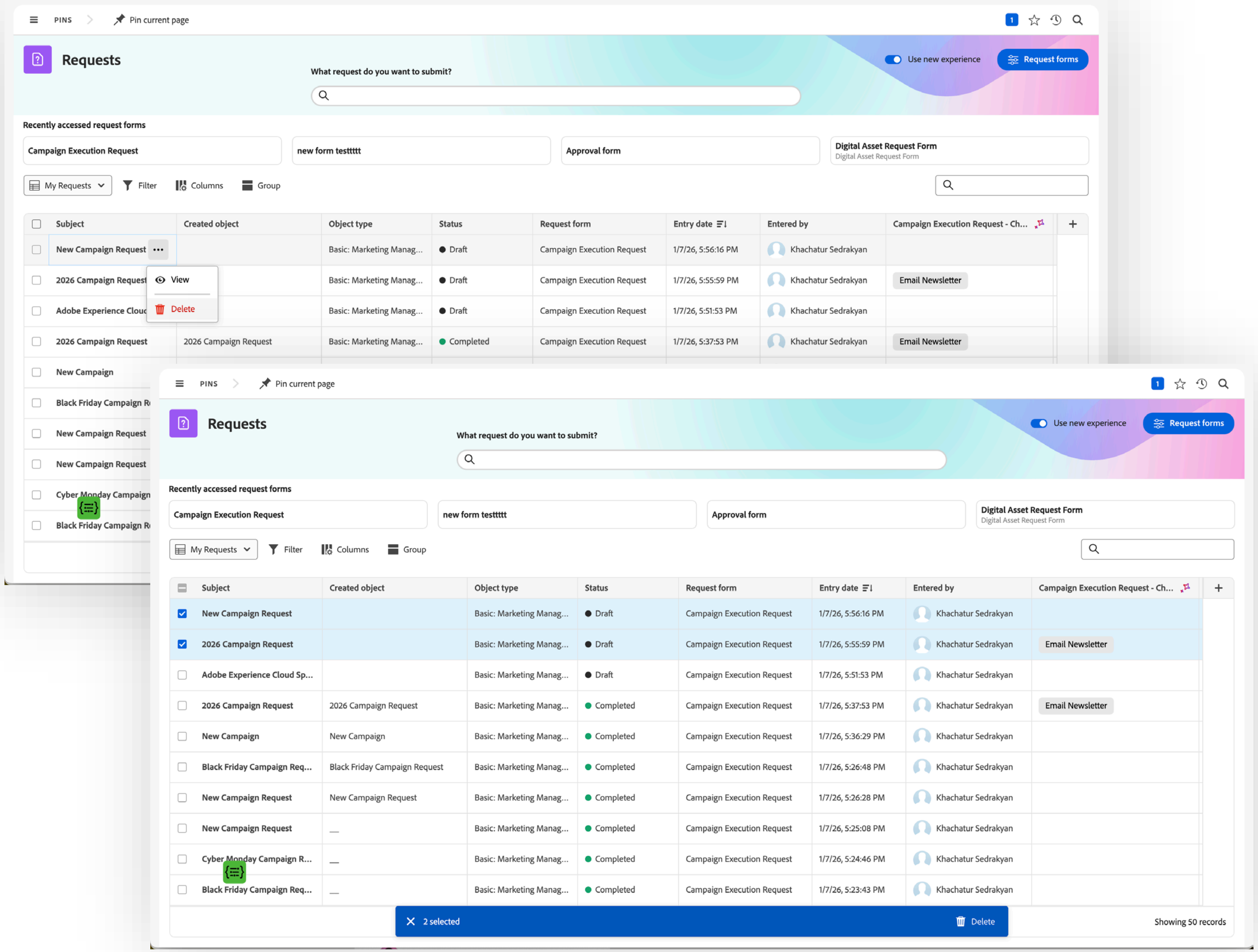
Workflow

Delete submitted requests in the new requesting experience

To make it easier to keep your requests organized and uncluttered, we've added the ability to delete requests to the new requesting experience. Now, you can delete requests that you have submitted. Workfront Administrators and Workfront Planning Workspace managers can also delete requests.

Bulk deletion is also supported.



Requirements

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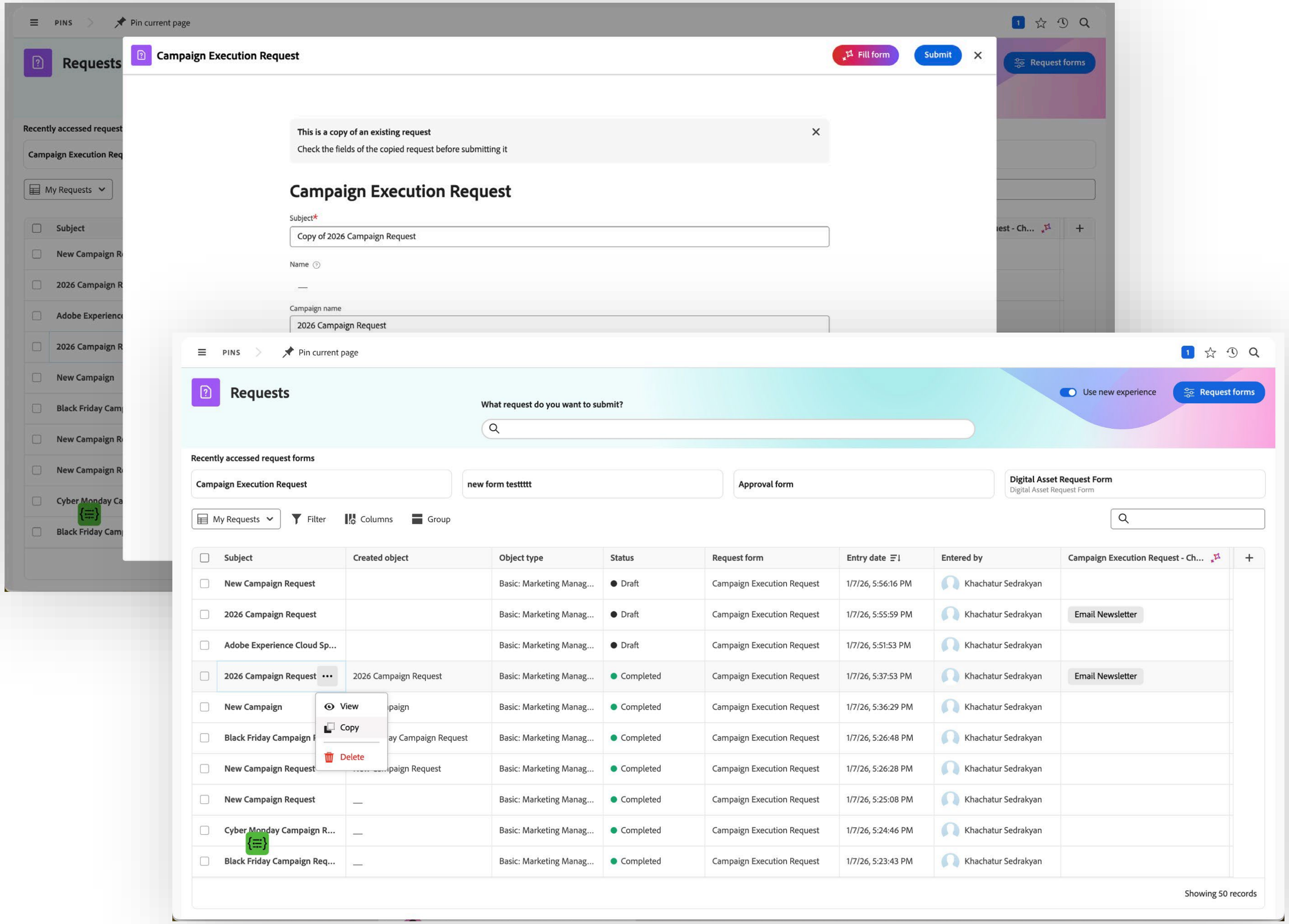
Workflow

Create new requests by copying previously submitted requests in the new requesting experience

To make it easier to submit requests, we've added the ability to copy requests to the new requesting experience. Now, you can copy a request, edit any fields, and submit it as a new request.



Requirements

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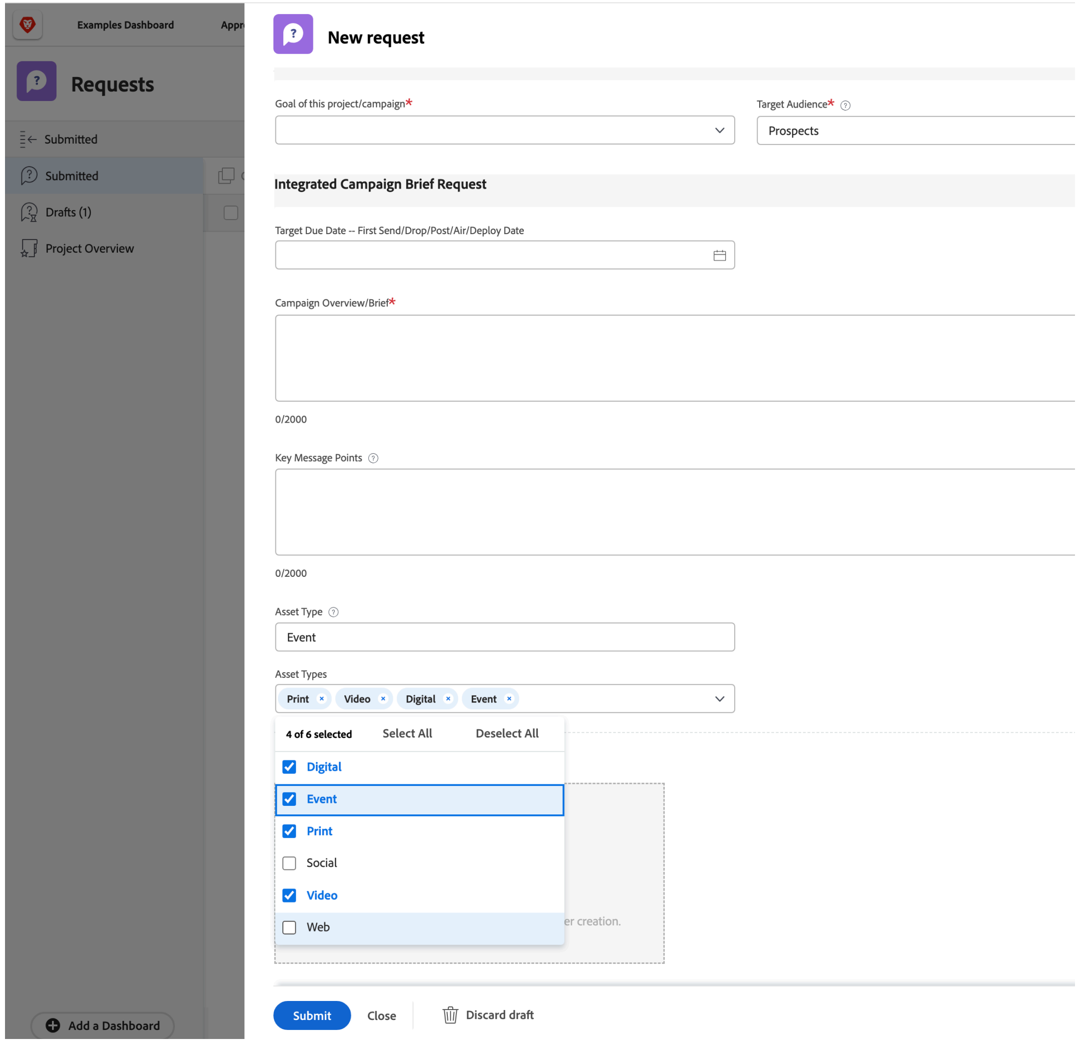
Other enhancements

Jeremy Flores, Principal Product Manager

Adobe

Selection limits on multi-select fields

Fields that allow multiple selections, such as check boxes and multi-select dropdowns, are now limited to 5000 selections when a user is filling out the form.



Requirements

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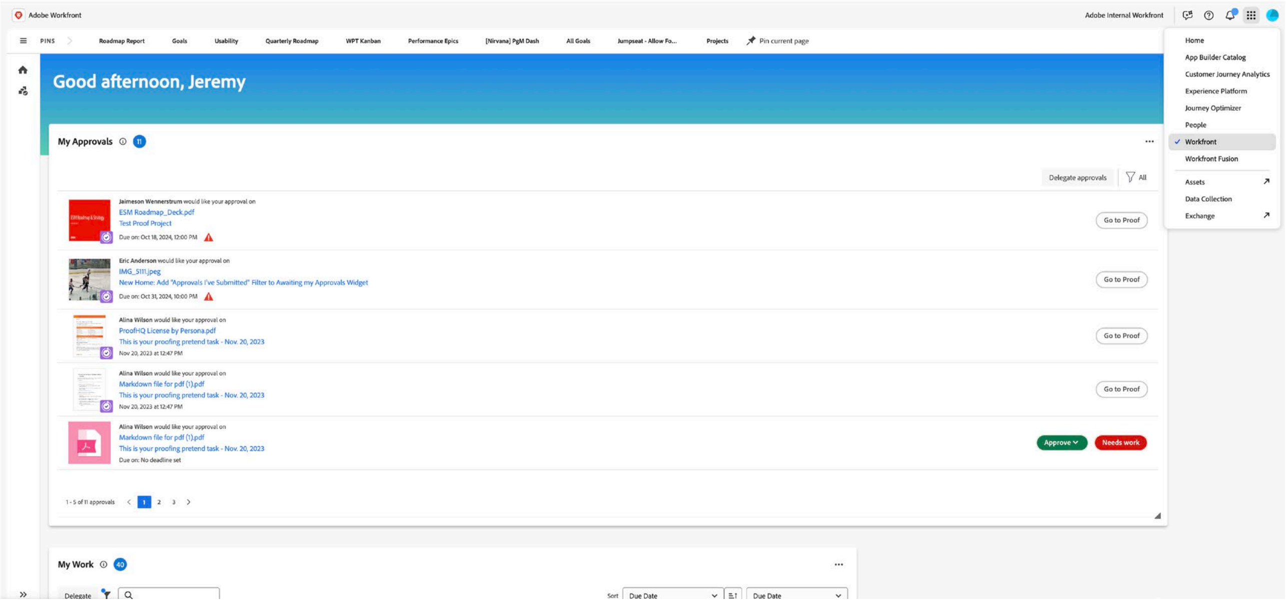
Workflow

Adobe Unified Experience now available for more Workfront organizations

To allow organizations access to the benefits of the Adobe Unified Experience, we're continuing to make it available to existing Workfront Customers.

The Adobe Unified Experience Includes:

- A single login for all Adobe applications through Adobe Experience Cloud
- An "organization switcher" to move between Workfront organizations and environments
- Navigation with options for Workfront pages, Adobe Experience Cloud preferences, and your Workfront profile



Requirements

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Workfront Automation & Integration

Sam Taylor, Senior Product Manager

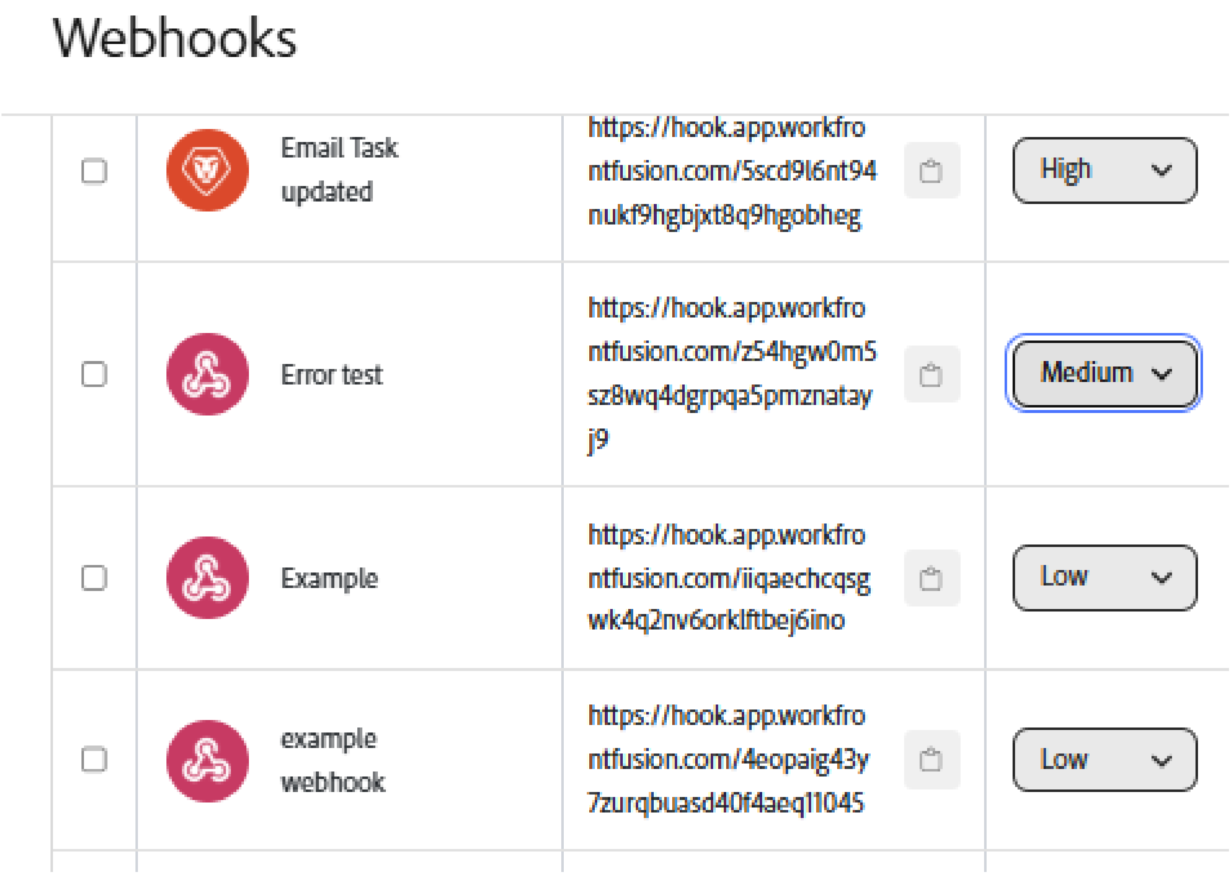
Adobe

Automation and Integration

Webhook Enhancements

Webhook Prioritization – Fusion users can now set priorities for webhooks to make sure the most important scenarios run first. Choose high, medium, or low priority. Higher priority webhooks are processed first, which helps when multiple automations compete for resources.

For example, set high priority for production scenarios and low priority for testing scenarios.



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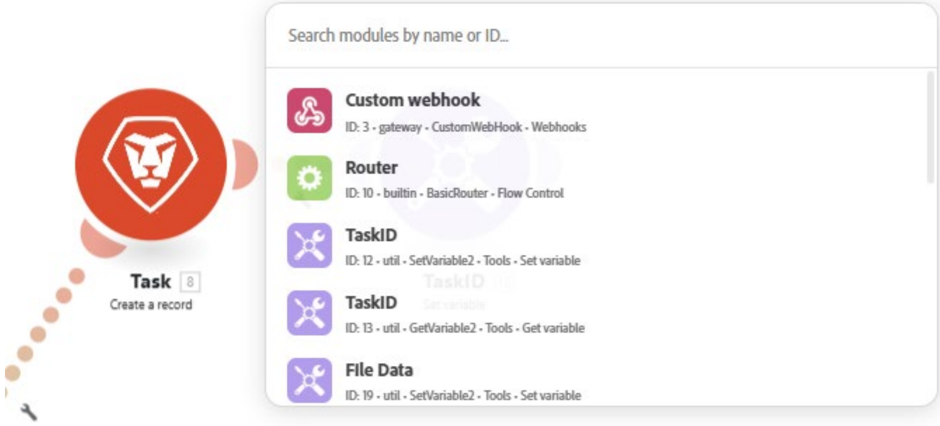
Automation and Integration

Search and Select modules

Navigate even the largest Fusion scenarios with ease using Fusion's new ability to search and select modules by name or type



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Automation and Integration

New Fusion Connectors

Adobe Substance: Automate 3D content workflows by connecting Substance assets directly into Workfront, enabling streamlined creative-to-production pipelines.

Adobe InDesign: Simplify publishing workflows with automated InDesign file handling, reducing manual steps for layout and design approvals.

Veeva Vault: Accelerate regulated content processes with low-code integration for metadata sync and MLR review, ensuring compliance and efficiency across Workfront and Veeva

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Workfront Planning

Lilit Mkrtchyan, Senior Product Manager

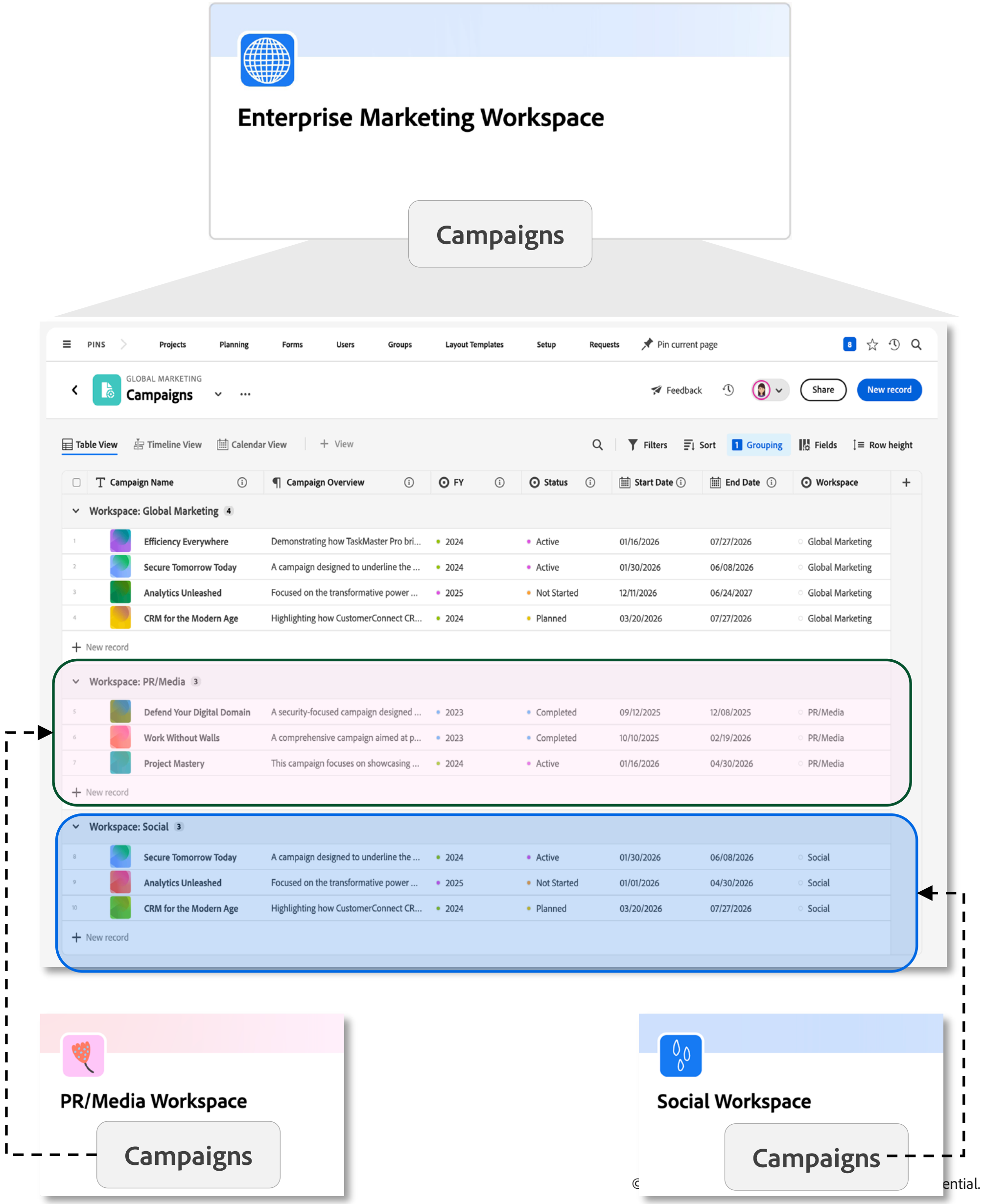
Adobe

Global record types

Global record types standardize work metadata across teams and workspaces and unlock company-wide visibility

- Define global record types and extend them to other workspaces, to enable multiple teams to capture work consistently using a shared, standardized structure.
- All team records automatically roll up into the primary workspace to create a single, centralized source of truth and deliver enterprise-wide visibility for leadership.

Note: This feature has packaging restrictions

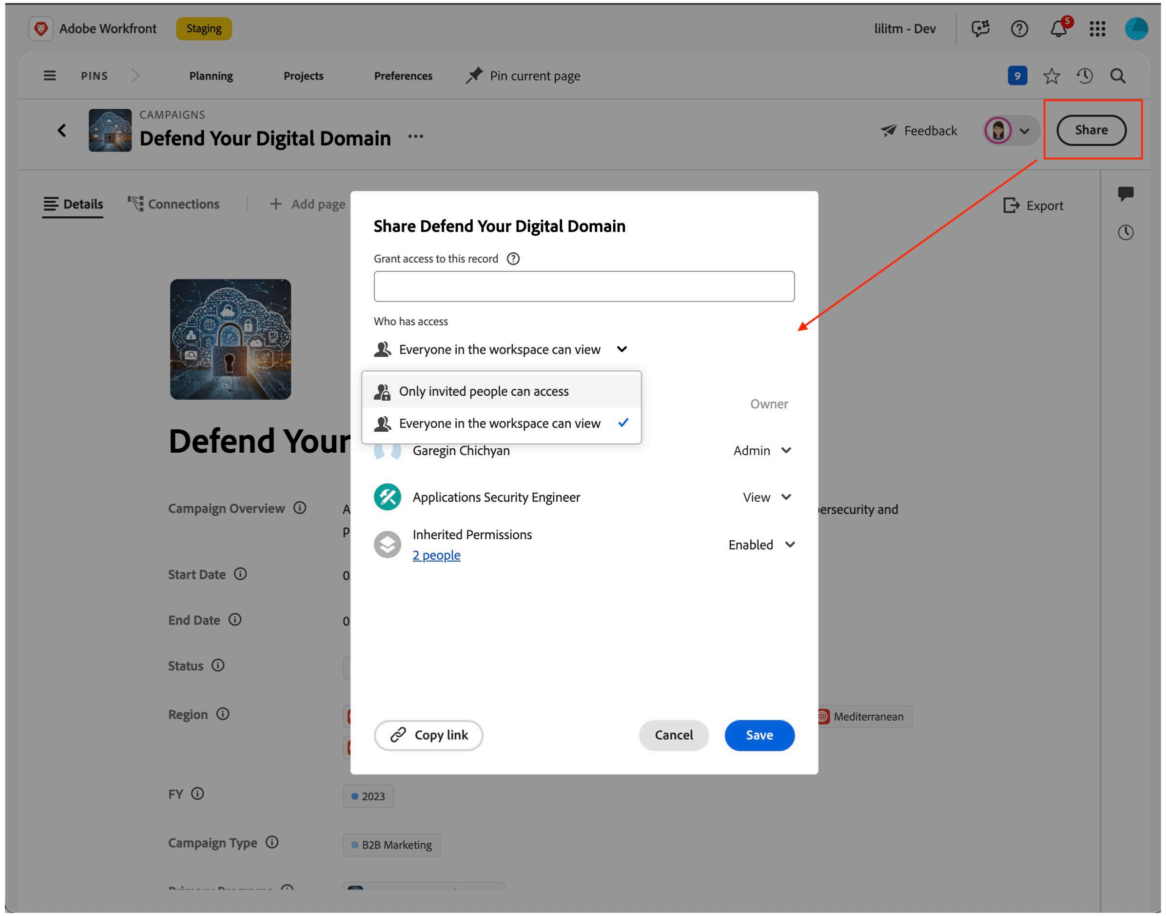


Record-level permissions

Record-level permissions protect sensitive data from unauthorized access

- Control access at the individual record level so the right people see and manage the right information, without slowing teams down.
- You can make records view-only or completely hide them from users who are not authorized to view the data.

Note: record permissions are supported only on Production environment



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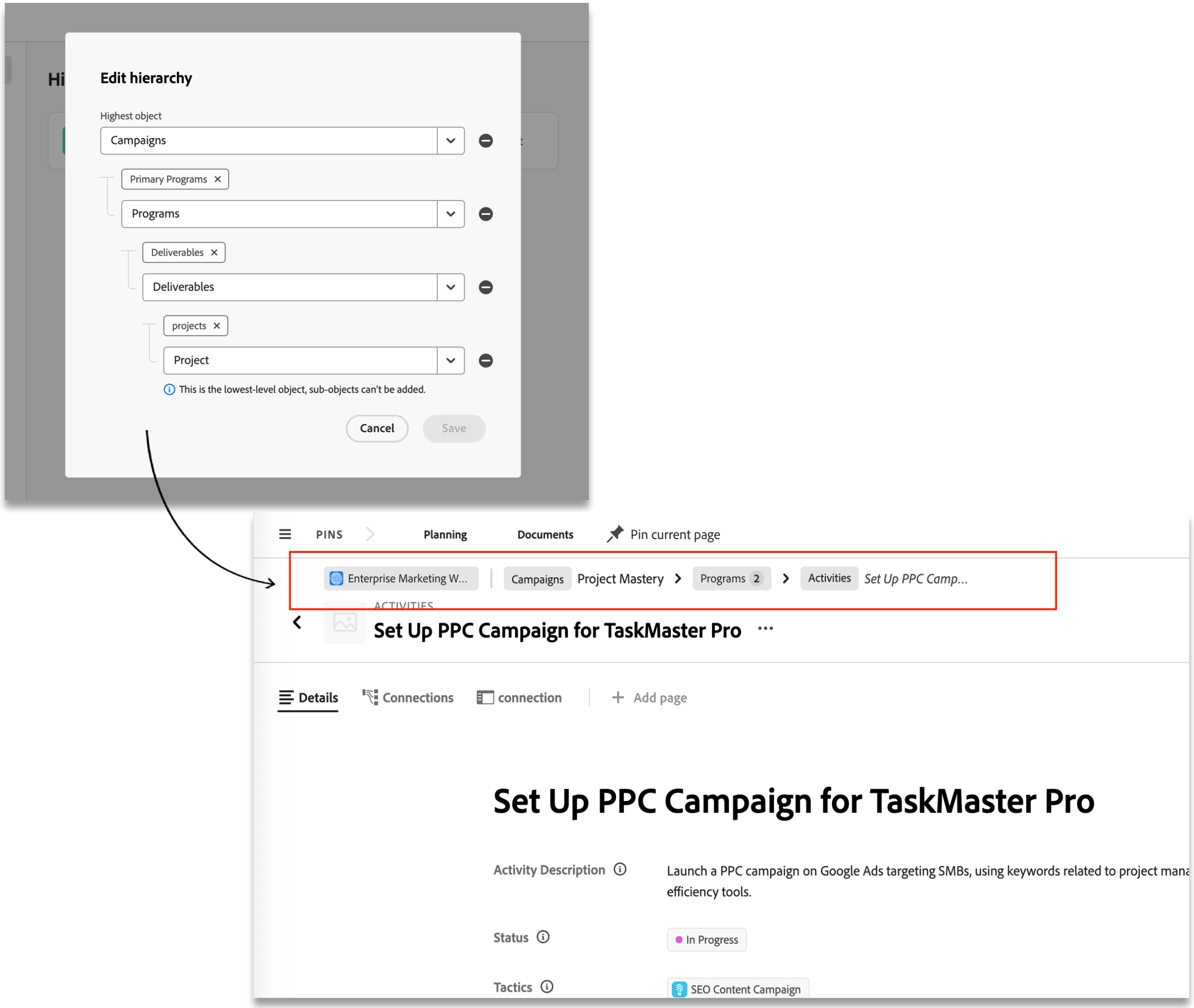
Planning

Record type hierarchies and breadcrumb navigation

Record type hierarchies bring clarity to how work flows across record types.

- Define clear parent-child relationships between record types.
- Use breadcrumbs to move easily through the hierarchy of connected Planning records and Workfront projects.



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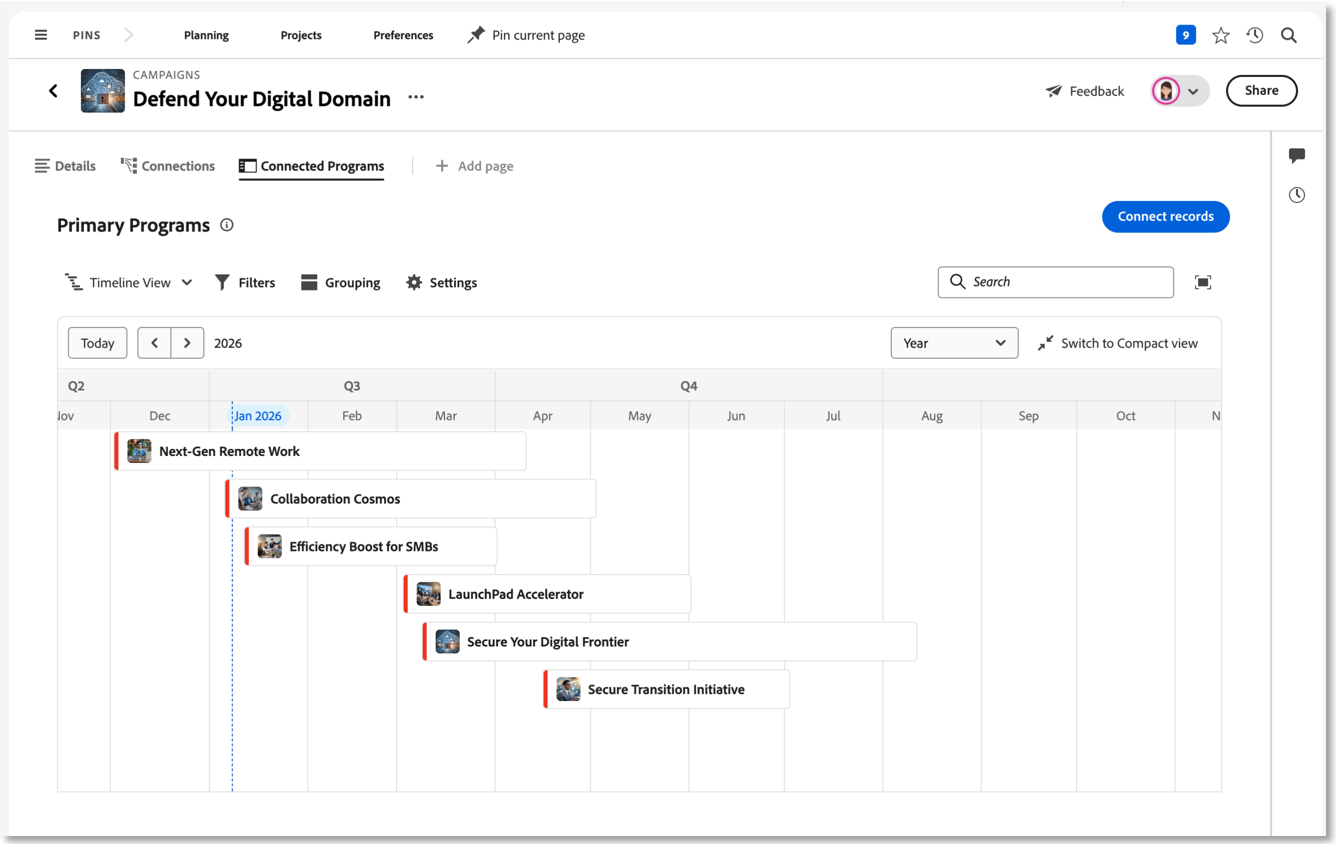
Improvements to connected records pages

- You can now add a timeline and a calendar view to a record's connected records page.
- You can now share all views from a connected records page.
- We have added a restriction to only allow one connected records page per each record or object type. We have added a **New row** link at the bottom of a table view and a **Connect records** button in the upper-right area of the connected records page.



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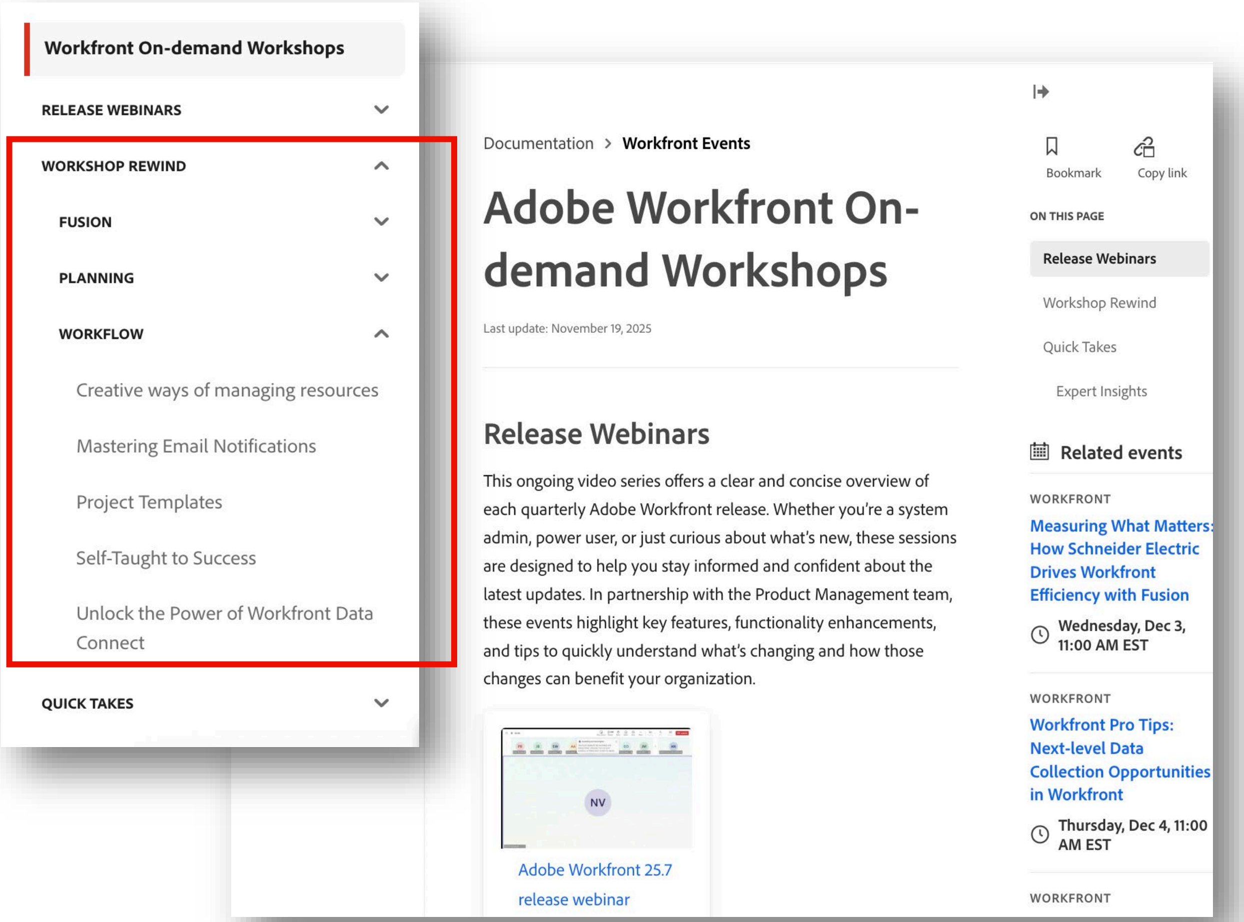
Upcoming Events

FREE Events for Workfront System Administrators

All events are published to the [Events]() page on Experience League. Check back often for updates and to register.

- January 9 at 9:00 a.m. PT – Connect: Admin Chat for Marketing & Creative
- January 13 at 9:00 a.m. PT – Admin 101: Getting Started with Workfront
- January 26 at 6:00 a.m. PT – Workfront Collective
- January 28 at 8:00 a.m. PT – [Workfront AMA] The Wizard's Workshop: Demystifying Textmode & EXISTS in Workfront (text-only community event)
- January 29 at 8:00 a.m. PT – Maximize Fusion: Tips, Tricks, and Release Highlights

Coming soon! Past workshops will be published to the On-Demand Events page for your one-stop-shop!



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