

Planning Package Features

Plan and orchestrate work. Deliver results.

✓ Included - Not Included

FEATURES	Select	Prime	Ultimate
Core			
Workspaces	Unlimited	Unlimited	Unlimited
Total records	500,000	2,000,000	Unlimited
Records per workspace	25,000	500,000	1,000,000
Workspace templates	✓	✓	✓
Automations	✓	✓	✓
Global record types	-	✓	✓
AI Foundation			
AI Assistant	✓	✓	✓
AI brief intake	✓	✓	✓
Product documentation	✓	✓	✓
Collaboration			
Workspace sharing	✓	✓	✓
Shareable views	✓	✓	✓
Real-time collaboration and commenting	✓	✓	✓
Views			
Table view	✓	✓	✓
Calendar view	✓	✓	✓
Timeline view	✓	✓	✓
Brief View	✓	✓	✓
Customization			
Workspace customization	✓	✓	✓
Record type customization	✓	✓	✓
Custom fields	✓	✓	✓
Custom formulas	✓	✓	✓
Custom filters	✓	✓	✓
Color coding and conditional formatting	✓	✓	✓

Enterprise Administration			
Workspace permissions	✓	✓	✓
Record type permissions	✓	✓	✓
Read-only public sharing	✓	✓	✓
Personal views	✓	✓	✓
Record retrieval	✓	✓	✓
Connections			
Workfront Workflow	✓	✓	✓
Adobe Experience Manager Assets	✓	✓	✓
GenStudio for Performance Marketing	✓	✓	✓
Cross-workspace	-	✓	✓