### Fusion Decoded:

What It Is and Why Every Org Can Use It

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### **About me**

Jen Desmond
Senior Customer Success Architect

- Joined Adobe in 2021
- Former Workfront customer
- Self-implemented
- No previous API or automation background



### **Agenda**

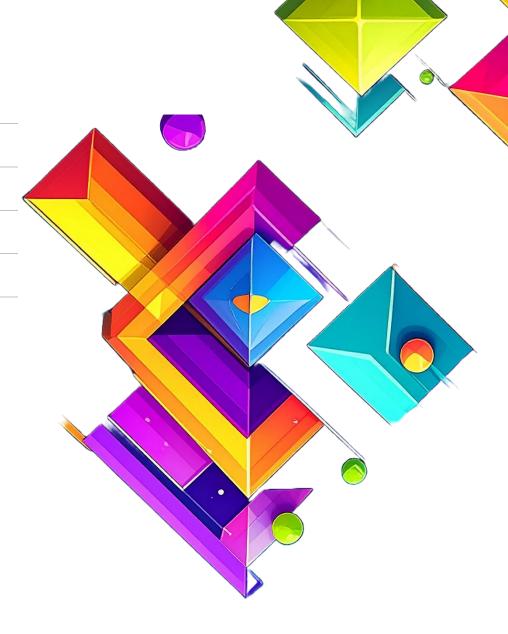
What is Fusion?

What can Fusion do?

How do scenarios work?

Demo

How do I get started?



# What is Fusion?

#### What is Fusion?



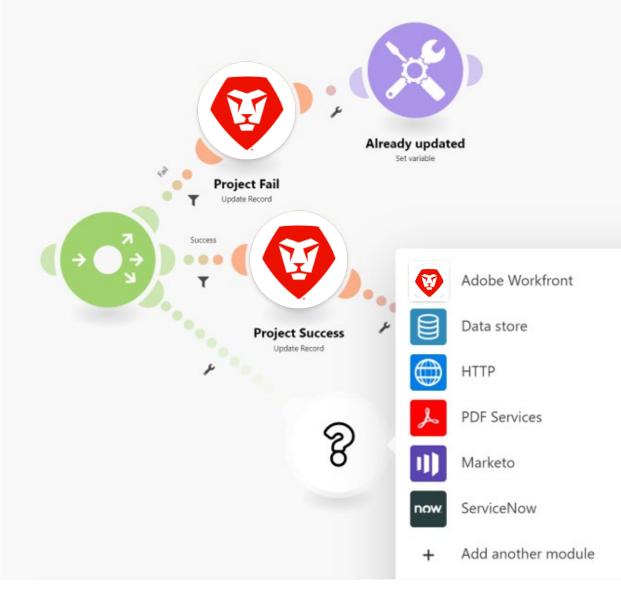
Low code iPaaS automation and integration tool



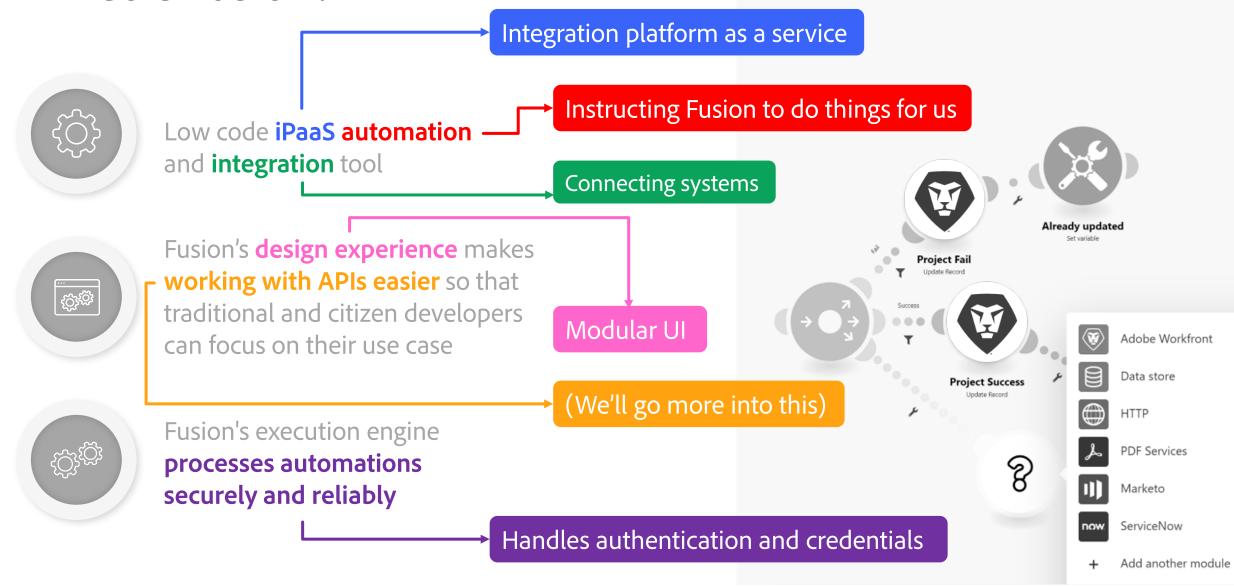
Fusion's design experience makes working with APIs easier so that traditional and citizen developers can focus on their use case



Fusion's execution engine processes automations securely and reliably



#### What is Fusion?



# Explain it to me like I'm 5 years old...

Fusion is a magic robot helper. You give it the plan, and it works all by itself—fast, easy, and just the way you like.

It takes work off everyone's hands by automating actions for you and your users. If you can describe what needs to happen, Fusion will make it happen—when you want and how you want.



# What can Fusion do?

### **Empower a Marketing System of Record**



#### Can Fusion...?

Fusion uses APIs to automate and integrate and in turn, its actions are confined to those APIs.

Workfront uses the following APIs the most so you'll use these with Fusion, though there are a few others for edge cases:

- Workfront REST API
- ProofHQ SOAP API
- Workfront Planning RESTful API
- Boards GraphQL API (beta, unpublished)

If you want to integrate with another application, if it has a public API, Fusion can interact with it using either a pre-built **connector** or with an OAuth 2 application. Again, what Fusion can do is confined to what is available in the API.



### **Speaking of connectors...**

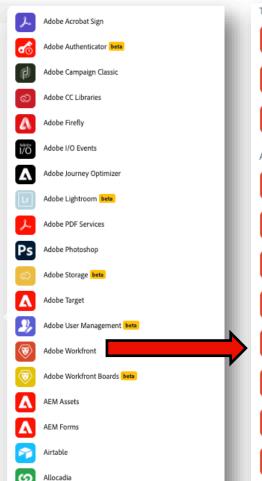
Set of pre-built modules that:

- Perform actions for Workfront and other applications
- Generic connectors to be used with any application with a public API

Full list of connectors here.







TRIGGERS





Start a scenario when a specific field is updated



Start a scenario when a record is created or updated

ACTIONS

Convert object Convert tasks and issues to projects, issues to tasks.













Read a record Read a record and its custom forms



Update Events Payload Version Update all existing Workfront event subscriptions version

Upload Document Upload Document

SEARCHES

Read Related Records Read Related Records





# What can it do with the data it returns?

- Math functions
- Text manipulation/parsing
- Date/time formatting
- Array/object operations
- Apply conditional logic
- Iterate and aggregate
- Route behavior based on filter rules
- Set and get variables
- Work with CSV files

All <u>functions</u>



#### What would we use it for?







Reducing manual effort



Cleanup



Governance & Process Compliance



Integrations & supplement native integrations



Reporting



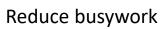
Data Migrations





### How does that translate by persona?





Reduces manual efforts and lets you focus on high-value work; reduces context-switching



#### Reduce oversight

Better allocation; visibility on bottlenecks; automated process compliance



#### More value from Workfront

Cleaner data; quantified efficiencies; cross-org alignment; scalability; emphasis on work that matters



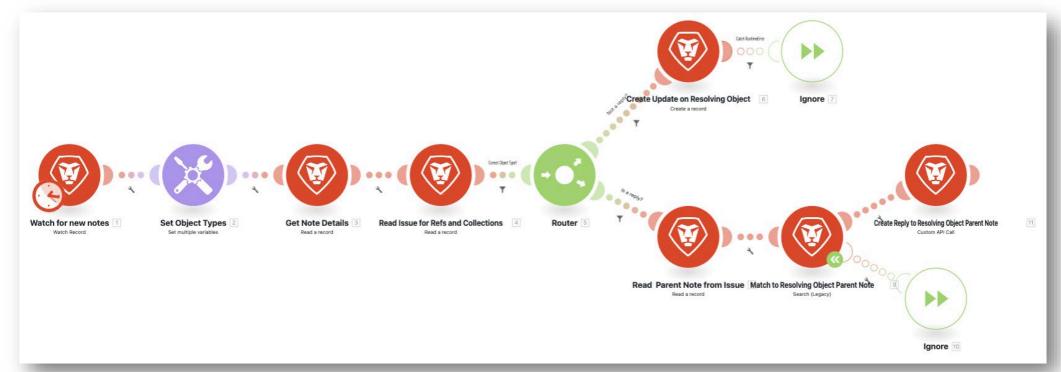


# How do scenarios work?

#### What is a scenario?

A **scenario** is the modular flow where you build the steps in your automation and/or integration in Fusion. You specify:

- How it starts
- How often it starts
- What happens in each module
- How it handles errors

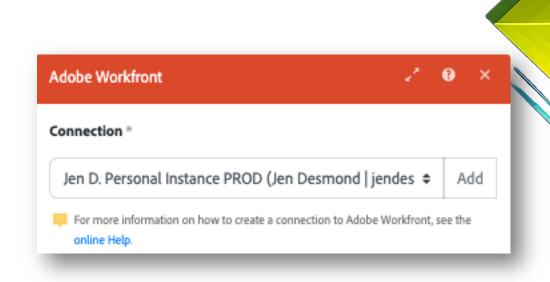


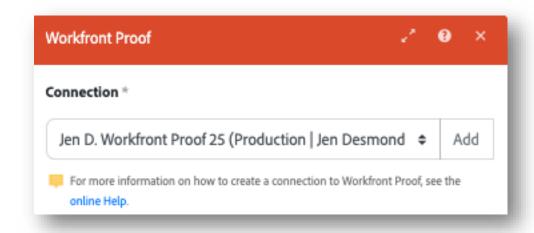


#### What are connections?

They're how you connect Fusion to applications. They:

- Can be reused in all the modules within that connector
- Point to a specific environment e.g. production, sandbox preview, sandbox 1, etc. This is why we say there is no "sandbox" for Fusion.
- Should be tied to <u>service/technical</u> <u>accounts</u> instead of personal accounts wherever possible
- Are shared by Fusion teams







### Ways to start a scenario







#### Instant

- Webhooks
- Watch Events, Custom Webhook

#### **Scheduled**

- Polling trigger: Watch Record, Watch Fields
- Many other modules, like a Search

#### On demand

Run once button



#### Watch Events Video

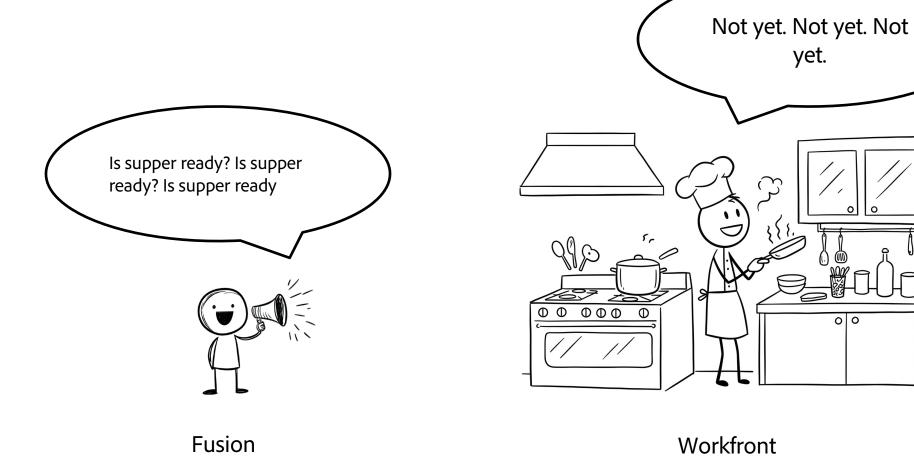




**Event Subs** 

**Fusion** 

#### Watch Field & Watch Record

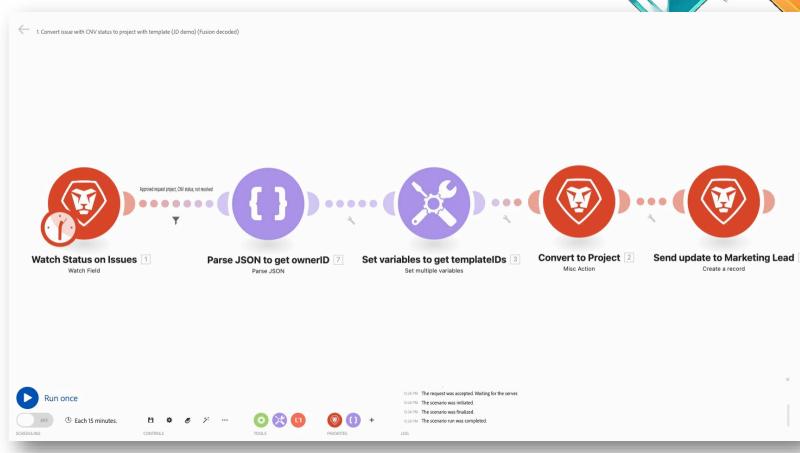


#### What is an execution?

An <u>execution</u> is the active running of a scenario.

#### It consists of:

- 1. Initialization
- 2. Cycles (completion of each module)
  - Initialization
  - Operation successful action performed by a module
  - Commit or rollback
  - Finalization
- 3. Commit or rollback
- 4. Finalization





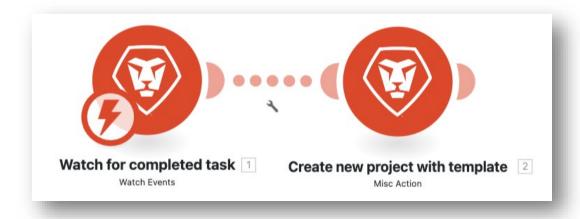
#### **JavaScript vs. Fusion**

```
// 1. Web server to receive event webhooks from Workfront
const express = require('express');
const fetch = require('node-fetch');
const app = express();
app.use(express.json());
const WORKFRONT_URL = 'https://yourdomain.my.workfront.com/attask/api/v10.0/project';
const AUTH_TOKEN = 'Bearer {INSERT-YOUR-AUTH-TOKEN}';
// 2. Endpoint for Workfront to call (webhook)
app.post('/workfront-events', async (req, res) => {
 const event = req.body;
 // Workfront's event payload may vary; check docs for structure!
 if (event && event.eventType === 'taskCompleted') {
   const taskName = event.taskName || 'Auto Project';
    // 3. Call Workfront API to create a project
      const response = await fetch(WORKFRONT_URL, {
        method: 'POST',
        headers: {
          'Authorization': AUTH TOKEN,
          'Content-Type': 'application/json'
        body: JSON.stringify({
          name: taskName,
           description: 'Created automatically from custom integration'
      });
      const data = await response.json();
      console.log('Project created:', data);
      res.status(200).send('OK');
    } catch (err) {
      console.error('Failed to create project:', err);
      res.status(500).send('Failed');
 } else {
    res.status(200).send('Ignored (not a complete event)');
});
// 4. Start the HTTP server
app.listen(3000, () => console.log('Listening for Workfront events on port 3000...'));
```



This?

Or that?



## Demo

### Keep in mind...

#### Goals

- Show how to start a scenario from a template and edit it
- Show you the value (and magic!) of Fusion
- Jumpstart your brainstorming on automations and/or integrations

#### About the scenarios

- Real use cases, real customer asks
- All started from templates
- I'm starting them manually on demand, but in the real world, you'd set most to trigger on their own either instantly or on a schedule you specify
- The data in my Workfront environment is very much test data. Imagine it with what you're used to.

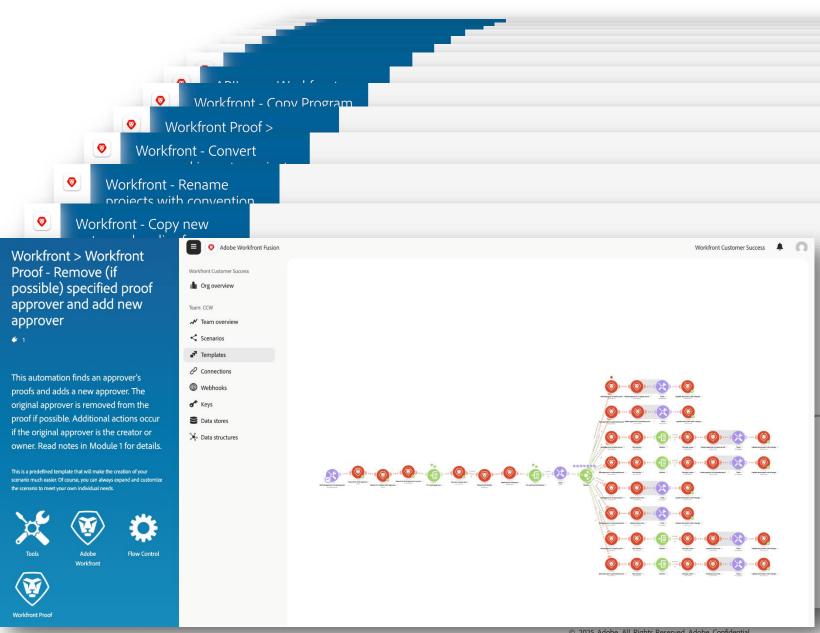


#### **Templates**

45+ Fusion Templates in our to help kick off your automation journey (including integrations with Adobe Marketo, Anaplan, and soon JIRA)

Start with our template library and customize to meet your needs, which is what I'll show you today.

More about templates <u>here</u>.



### **Automation examples from Templates**

Automation	What does it do / value / problem solved
Convert issue/request with CNV status to project with template	Trigger – Request status changed to Convert Converts a request within a specific request queue to a project and applies a template based on a mapping and moves custom field data to resolving project. Sends an update to the Marketing Lead dictated in the request.
2. Copy new notes and replies from source issue/request to already converted project	Trigger – New note in an already converted request Sends the note made in a request to its resolving object.
3. Task Update and Completion (if Approved) on Proof Decision	Trigger – New proof decision If a proof is on a task, completes the task when the proof receives an approved decision. Sends an update to the task on its completion.
4. Tailored Notification Based on Field Change	Trigger – Your field of choice changed Sends an update to specified user(s) based on a field change to a specified value.
5. Workfront > Workfront Proof - Remove (if possible) specified proof approver and add new approver	Trigger – None, but could be added. Finds a specified approver's proofs (within a specified portfolio) and adds a new approver that you also specify. More happens than this based on if the specified approver is the proof owner, creator, or both, which aligns with what you can do manually in the UI.
6. Project Creation from CSV	Trigger – None, designed as a batch. Takes a CSV that you prepare and save as a document in Workfront and creates projects based on it. Sends an update to the new projects on what file they were created from.
7. Bulk rename projects with convention	Trigger – None, designed as a batch. There is a template that will watch for new projects and do the same thing Updates project names based on a convention you specify. Sends an update about name change.



# How do I get started?

### **How do I start using Fusion?**

- Start small
- Process map/document what you want your scenario to do
- Connect to sandboxes
  - Preview = magically cleaned over the weekend
- Test intensely
  - Create test cases around how the UI behaves with interaction. Run the scenario to test all cases.
- Get familiar with <u>error handling</u> as part of your early learning
- Deep dive on Fusion governance
- Use the public Fusion templates
- Lean on Experience League <u>documentation</u> and <u>tutorials</u>
- Take advantage of the <u>Community</u> and also watch past webinars
- Consider an <u>instructor-led or on demand course</u>
- Know when to use <u>Support</u>
  - Won't build a scenario, but will answer specific questions related to your scenario





# Q&A



### Announcements

#### **Events and more for 2026**

Help us learn more about you, how you learn, and how we can support you on your Workfront journey!

The survey takes approximately 7-10 minutes.

Feedback will help us with future programming and direct some of our team's branding.

>>Start now

Thank you! Leslie, Cynthia, & Nichole



#### **FREE Events for Workfront System Administrators**

All events are published to the *Events* page on Experience League. Check back often for updates and to register.

November 6 at 8:00 a.m. PT – From Self-Taught to Success: How Kyndryl Scaled Workfront to Power \$7B

November 7 at 9:00 a.m. PT – Connect: Admin Chat for Marketing & Creative

November 10 at 8:00 a.m. PT – From Vision to Value: Workfront Planning Release & Roadmap

November 17 at 6:00 a.m. PT – Workfront Collective

November 18 at 8:00 a.m. PT – Admin 101: Getting Users to Use Workfront

November 19 at 9:00 a.m. PT – 5 Tips for Automating Naming Conventions Using Workfront Fusion

December 3 at 8:00 a.m. PT – Measuring What Matters: How Schneider Electric Drives Workfront Efficiency with Fusion

Have a topic you'd like to see added to the list? Send us an email at <a href="mailto:csatscale@adobe.com">csatscale@adobe.com</a>

### Feedback

Please complete <u>this short survey</u> to share feedback on today's workshop. Responses are anonymous, so transparency and honesty is appreciated!



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